Volume 2: Cost of Capital: Expert Opinion of James Coyne- Capital Structure and Risk **Profile**

2 3 4

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6

7

1

Q. In the FERC decision referenced in an earlier RFI, the FERC indicated (paragraph 39) that "short term growth estimates will be based on the five-year projections reported by IBES." In Mr. Coyne's Exhibit JMC-4 can he confirm that the growth projections in his report are all at most five-year growth estimates, rather than for a shorter time period and provide the documentary support?

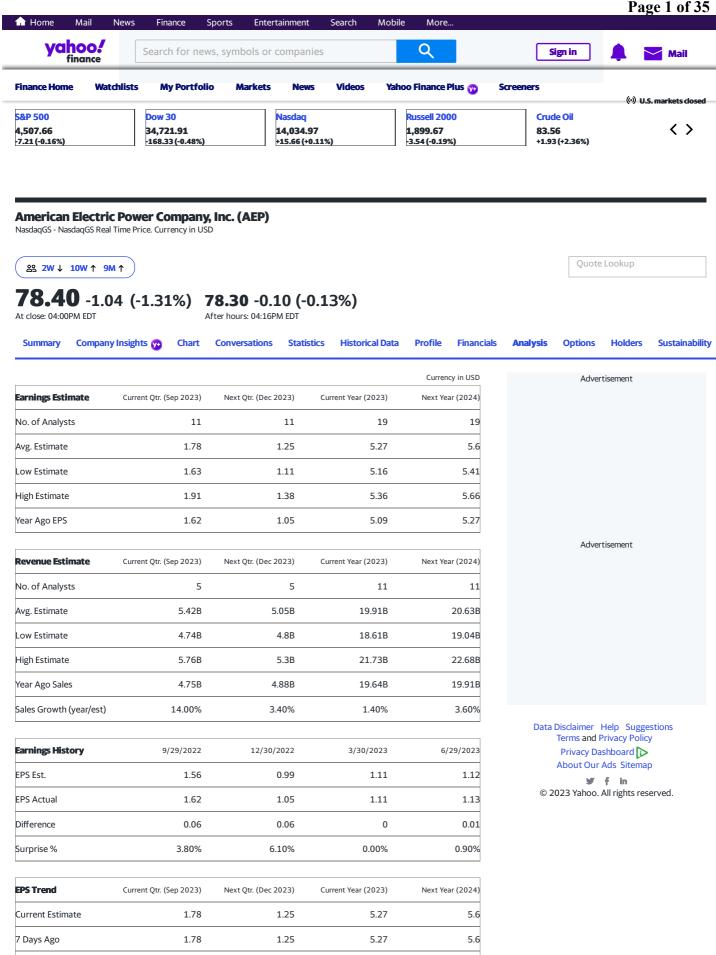
8 9

11

10 Concentric confirms that the EPS growth rate projections in Exhibit JMC-4 from A. Thomson First Call are five-year growth rates; see Attachment A, under "Growth Estimates", denoted "Next 5 Years (Per Annum)". Concentric also confirms that the EPS 12 13 growth rate projections from Zacks are five-year growth rates; see Attachment B, under "Growth Estimates", denoted "Next 5 Years". The EPS growth rates from SNL Financial 14 (now S&P Capital IQ) vary from broker to broker, but most are defined as the next three-15 16 to-five years; see Attachment C. The EPS growth rates from Value Line also cover a 17 three-to-five year period; the Value Line source pages were provided in response to 18 Request for Information CA-NP-202, Attachment B.

S&P defines the EPS growth rate metric used by Concentric in its exhibits as: "Long Term Growth Rate. Most analysts define LTG as an estimated average rate of earnings growth for the next 3-5 years. The exact time frame will differ from broker to broker. The metric is a compound annual growth rate based on current and projected EPS values."

Thomson First Call EPS Growth Rate Projections



60 Days Ago

90 Days Ago

1.78

1.71

1.73

1.24

1.18

1.18

5.27

5.27

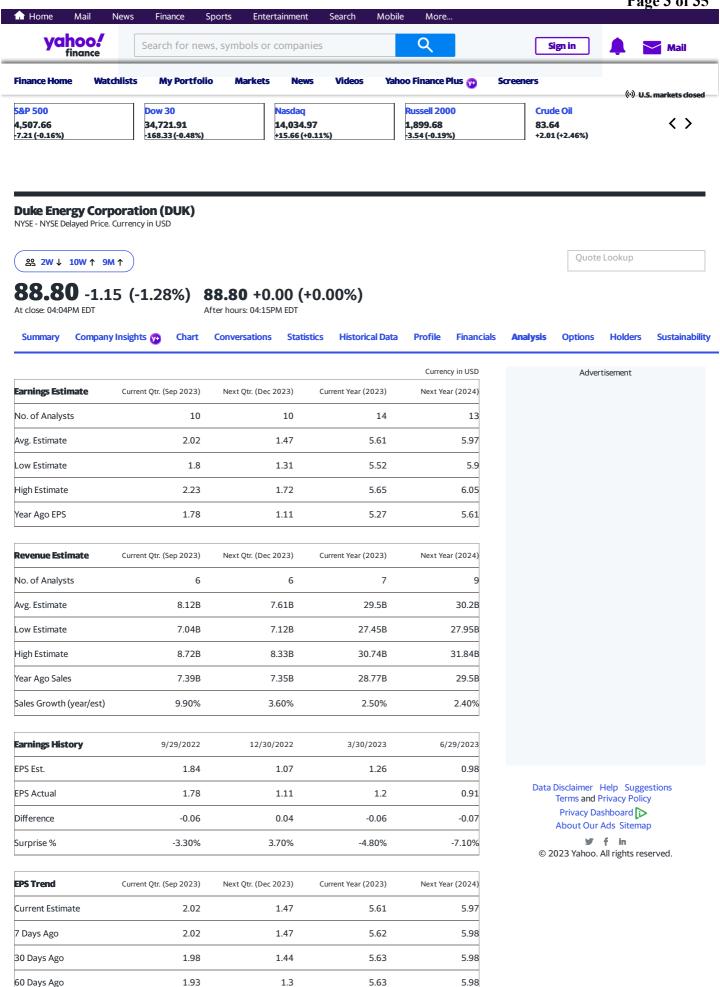
5.28

5.6

5.62

CA-NP-208, Attachment A Page 2 of 35

Next Year (2024)	Current Year (2023)	Next Qtr. (Dec 2023)	Current Qtr. (Sep 2023)	EPS Revisions
N/A	N/A	N/A	N/A	Up Last 7 Days
2	2	2	1	Up Last 30 Days
N/A	N/A	N/A	N/A	Down Last 7 Days
2	1	N/A	N/A	Down Last 30 Days
S&P 500	Sector(s)	Industry	AEP	Growth Estimates
N/A	N/A	N/A	9.90%	Current Qtr.
N/A	N/A	N/A	19.00%	Next Qtr.
N/A	N/A	N/A	3.50%	Current Year
N/A	N/A	N/A	6.30%	Next Year
N/A	N/A	N/A	5.20%	Next 5 Years (per annum)
N/A	N/A	N/A	4.49%	Past 5 Years (per annum)



1.94

1.3

5.64

CA-NP-208, Attachment A Page 4 of 35

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	3	7	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	1
Cuouth Estimatos	DIIK	Industry	Sector(s)	C&D E00

Growth Estimates	DUK	Industry	Sector(s)	S&P 500
Current Qtr.	13.50%	N/A	N/A	N/A
Next Qtr.	32.40%	N/A	N/A	N/A
Current Year	6.50%	N/A	N/A	N/A
Next Year	6.40%	N/A	N/A	N/A
Next 5 Years (per annum)	5.95%	N/A	N/A	N/A
Past 5 Years (per annum)	0.44%	N/A	N/A	N/A

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vahoo/finance Quote Lookup				
Search U.S. markets closed				
MARKETS				
Sports US Strimmany				
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Ngw 500				
Chart Dow 30 Sign in				4,507.66 -0.16%
Conversations Nasdaq				34,721.91 -0.48%
Statistics Russell 2000 Historical Data				14,034.97 +0.11%
Plonue Oil				1,899.68 -0.19%
Figançials				83.63 +2.45%
Analysis				
OMINESORTFOLIOS				1,966.80 -0.31%
Holders		Sign in to create a watchlist		
Sustainability		Sign in		
Company Insights				
NYSE • USD Eversource Energy (ES)				
TRENDING TICKERS				
63.82 -0.60 (-0.93%)				
Atgrige: 400 FM EDT 63.82 -0.00 (-0.00%)				
Aftec Poullair & After M Edition Earnings Estimate				66.49 +10.80%
CAIBREAGXINAUSD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 202	23) Current Year (20	Next Year (2024) 138.49 -12.16%
No. of Analysts ZM Zoom Video Communications, Inc.	9		10	13 14
Avg. Estimate	1.02	0.	.84 4	55.00 +461.22% 4.37 4.64
OKTA Okta, Inc. Low Estimate	0.86	-0.	.25 4	71.03 +3.44% 4.56
HIPPERING EVENTS	1.09	1.	.08 4	83.51 +13.51 ₇₂
Year Ago EPS	1.01	0.	.92 4	1.09 4.37
Revenue Estimate				
All CURRENCY IN USD Retail Sales YY	Current Qtr. (Sep 2023	Next Qtr. (Dec 20	O23) Current Year (20	023) Next Year (2024)
No. of Analysts Aug 30, 2023, 7:50 PM EDT		3	3	7
Apo _{io} Estingate	3.01	В 2.6	68B	13B 13.4B
Forecast: - Low Estimate Actual: 6.8	2.67	В 2.0	05B 12.	57B 12.61B
Hishiestimatece*	3.2	B 3.0	02B 13	3.8B 14.2B
Yeau Age, Sales, 8:00 PM EDT	2.65	В 3.0	03B 12.:	29B 13B
Salegrofowth (year/est)	13.60	% -11.4	5.8	3.10%
Forecast: Earnings History Actual: 2.4 CURRENCY IN USD	9/30/2022	12/31/2022	3/31/2023	6/30/202
Housing Starts YY* EPS Est.				
Aug 31, 2023, 1:00 AM EDT	1.03	0.94	1.34	
EBS-Actual Eorecast: -	1.01	0.92	1.41	
Forecast: - Difference Actual: -6.7	-0.02	-0.02	0.07	
Supprise % yment Rate EPS Trend	-1.90%	-2.10%	5.20%	9.90%
CÜRRENCYÎN ÜSD ^{AM EDT}	Current Qtr. (Sep 2023)	Next Qtr. (Dec 202	23) Current Year (20	23) Next Year (2024)
CErrenta Estimate	1.02	0.	.84 4	4.64
Actual: 6.4 7 Days Ago	1.02	0.	.96 4	4.65
30 Days Ago	1.05	 	1 4	4.65
ecEdityAindgets	1.09	1.	.02 4	1.37 4.65
90 Days Ago	1.09	1.	.03 4	4.66
EPS Revisions		I		

CA-NP-208, Attachment A Page 6 of 35

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023	Next Year (2024)	
Up Last 7 Days	N/A	N/A	N/	A N/A	
Up Last 30 Days	1	2	2	3 2	
Down Last 7 Days	N/A	N/A	N/	A N/A	
Down Last 30 Days	N/A	N/A	N/	A N/A	
Growth Estimates					
CURRENCY IN USD	ES	S Industry	Sector(s)	S&P 500	

CURRENCY IN USD	ES	Industry	Sector(s)	S&P 500
Current Qtr.	1.00%	N/A	N/A	4.90%
Next Qtr.	-8.70%	N/A	N/A	11.30%
Current Year	6.80%	N/A	N/A	1.10%
Next Year	6.20%	N/A	N/A	10.10%
Next 5 Years (per annum)	6.70%	N/A	N/A	8.38%
Past 5 Years (per annum)	6.32%	N/A	N/A	N/A

Research Analysis Analyst Price Targets

100.00 67.00 Low High

63.82 Current Analyst Recommendations

Strong Buy Buy Hold (50%) Underperform Sell Earnings

O Consensus EPS

View More

Upgrades & Downgrades

Downgrades	
Morgan Stanley: Equal-Weight to Equal-Weight	8/23/2023
Barclays: Equal-Weight	8/23/2023
BMO Capital: Market Perform to Market Perform	8/2/2023
Mizuho: Neutral to Neutral	7/28/2023
Morgan Stanley: Equal-Weight to Equal-Weight	7/21/2023
BMO Capital: Market Perform to Market Perform	6/28/2023
	Morgan Stanley: Equal-Weight to Equal-Weight Barclays: Equal-Weight BMO Capital: Market Perform to Market Perform Mizuho: Neutral to Neutral Morgan Stanley: Equal-Weight to Equal-Weight

More Upgrades & Downgrades

Related Tickers

CA-NP-208, Attachment A Page 7 of 35

WEC WEC Energy Gr... 84.12 -1.30% EVRG Evergy, Inc. 54.97 -0.85% AEP American Electri... 78.40 -1.31% ETR Entergy Corpora... 95.25 -1.52% XEL Xcel Energy Inc. 57.13 -0.95% D Dominion Energ... 48.54 -0.60% ED Consolidated Ed.. 88.96 -0.97% EXC Exelon Corporat... 40.12 -0.74% LNT Alliant Energy Co.. 50.17 -1.30%

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Pinnacle West C... 77.27 -1.00%

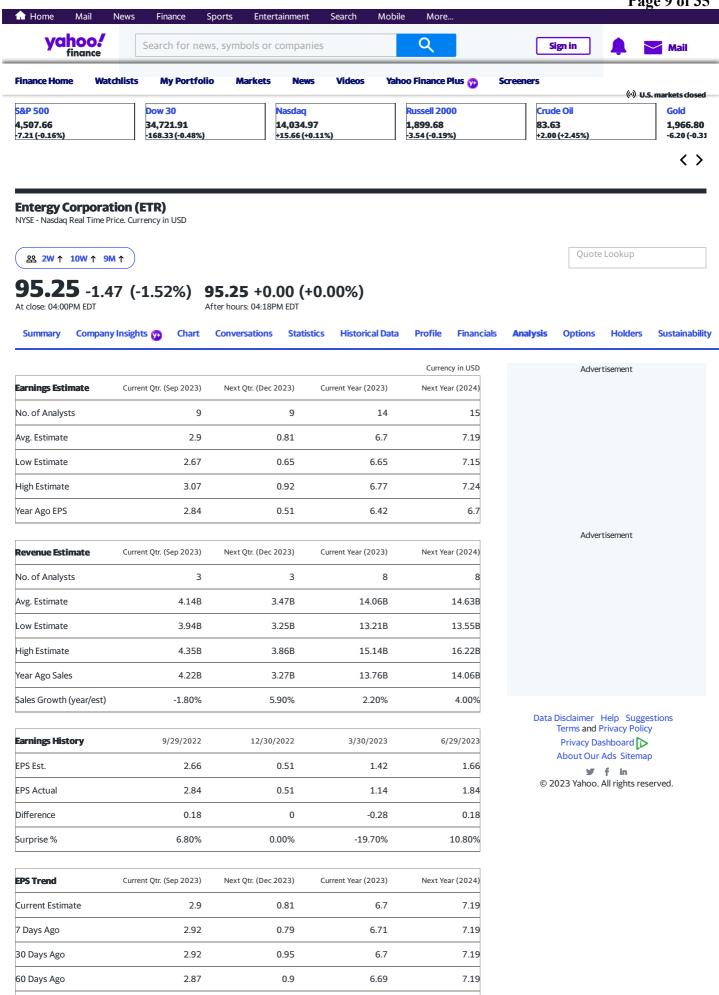
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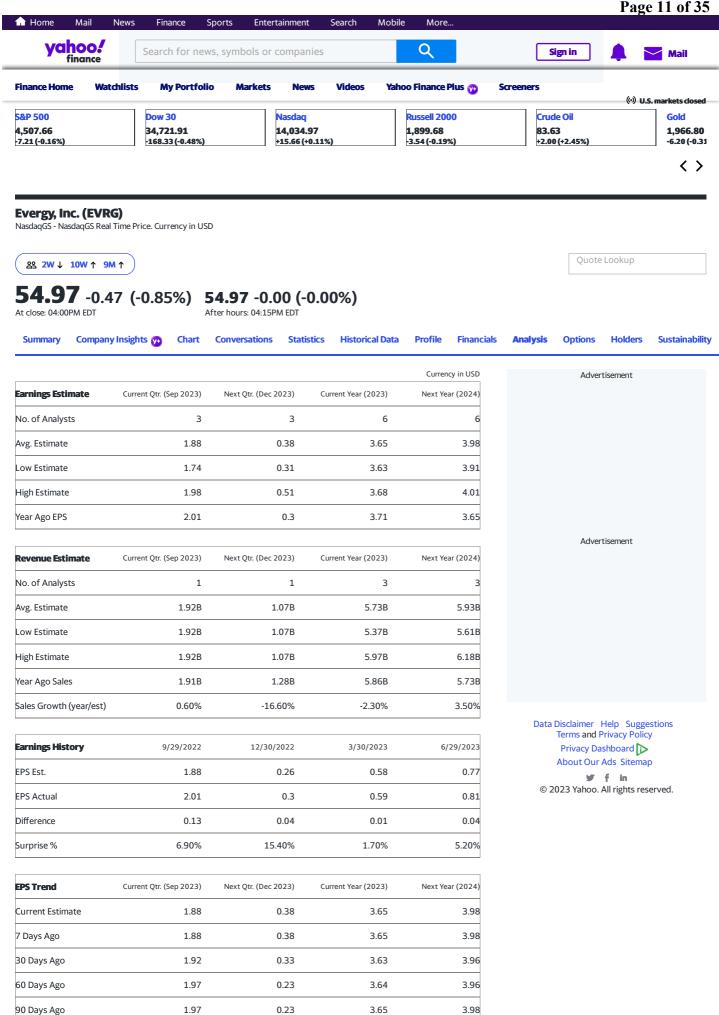
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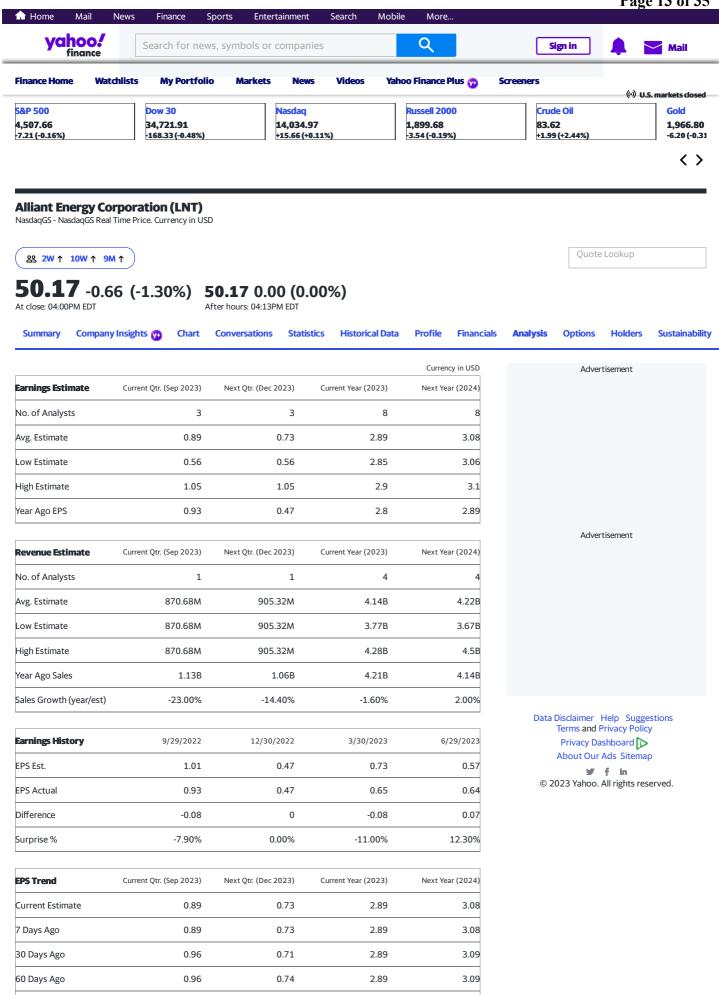
CA-NP-208, Attachment A Page 10 of 35

Next Year (2024)	Current Year (2023)	Next Qtr. (Dec 2023)	Current Qtr. (Sep 2023)	EPS Revisions
1	N/A	1	1	Up Last 7 Days
1	N/A	2	1	Up Last 30 Days
N/A	N/A	N/A	N/A	Down Last 7 Days
N/A	2	1	1	Down Last 30 Days
S&P 500	Sector(s)	Industry	ETR	Growth Estimates
N/A	N/A	N/A	2.10%	Current Qtr.
N/A	N/A	N/A	58.80%	Next Qtr.
N/A	N/A	N/A	4.40%	Current Year
N/A	N/A	N/A	7.30%	Next Year
N/A	N/A	N/A	6.60%	Next 5 Years (per annum)
N/A	N/A	N/A	-0.40%	Past 5 Years (per annum)



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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	1	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	EVRG	Industry	Sector(s)	S&P 500
Current Qtr.	-6.50%	N/A	N/A	N/A
Next Qtr.	26.70%	N/A	N/A	N/A
Current Year	-1.60%	N/A	N/A	N/A
Next Year	9.00%	N/A	N/A	N/A
Next 5 Years (per annum)	2.67%	N/A	N/A	N/A
Past 5 Years (per annum)	9.92%	N/A	N/A	N/A



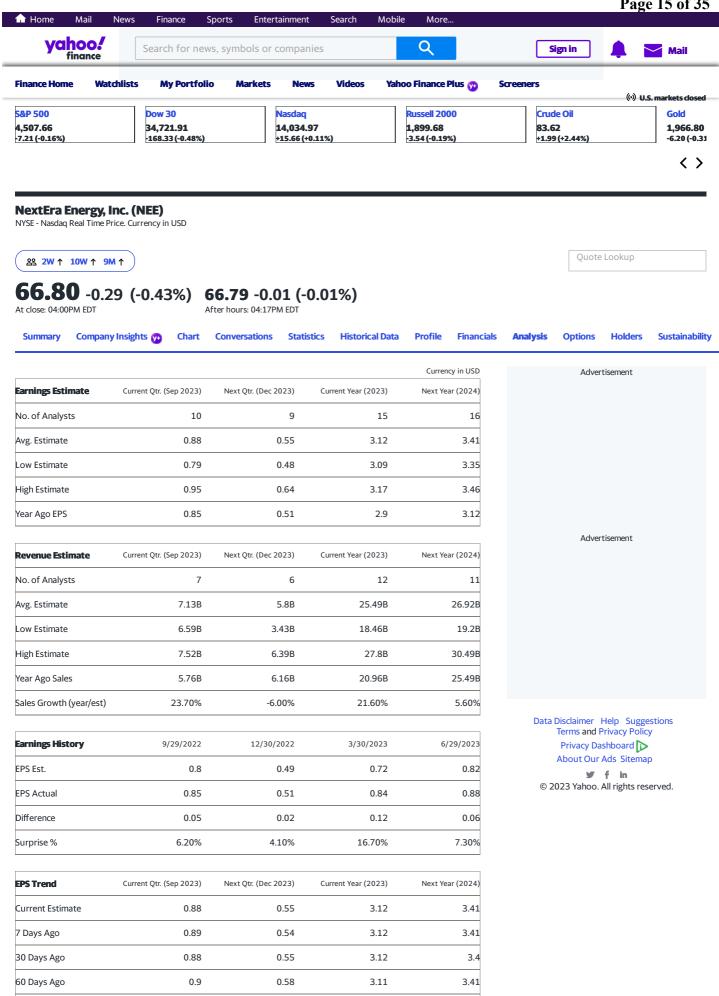
0.94

0.8

2.9

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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	LNT	Industry	Sector(s)	S&P 500
Current Qtr.	-4.30%	N/A	N/A	N/A
Next Qtr.	55.30%	N/A	N/A	N/A
Current Year	3.20%	N/A	N/A	N/A
Next Year	6.60%	N/A	N/A	N/A
Next 5 Years (per annum)	7.00%	N/A	N/A	N/A
Past 5 Years (per annum)	4.89%	N/A	N/A	N/A



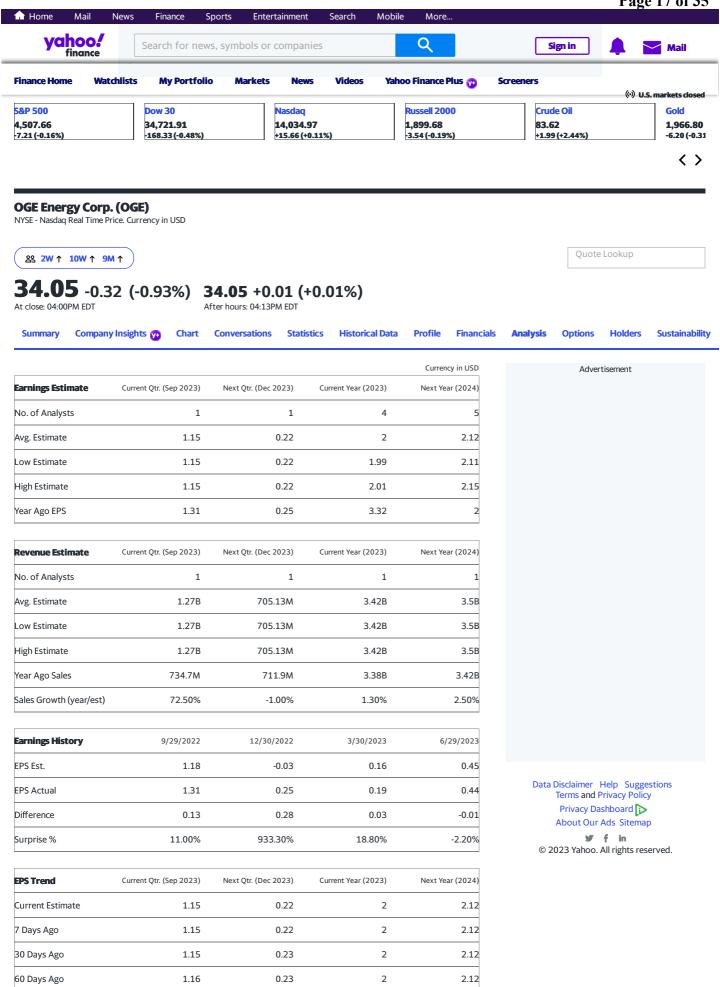
0.92

0.57

3.11

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Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
1	N/A	2	1
1	N/A	3	2
N/A	N/A	N/A	N/A
1	2	N/A	N/A
NEE	Industry	Sector(s)	S&P 500
3.50%	N/A	N/A	N/A
7.80%	N/A	N/A	N/A
7.60%	N/A	N/A	N/A
9.30%	N/A	N/A	N/A
8.80%	N/A	N/A	N/A
10.33%	N/A	N/A	N/A
	1 N/A 1 NEE 3.50% 7.80% 7.60% 9.30% 8.80%	1 N/A 1 N/A N/A N/A N/A 1 2 NEE Industry 3.50% N/A 7.80% N/A 7.60% N/A 9.30% N/A 8.80% N/A	1 N/A 2 1 N/A 3 N/A N/A N/A N/A N/A 1 2 N/A 1 2 N/A NEE Industry Sector(s) 3.50% N/A N/A 7.80% N/A N/A 7.60% N/A N/A 9.30% N/A N/A N/A N/A N/A N/A N/A N/A



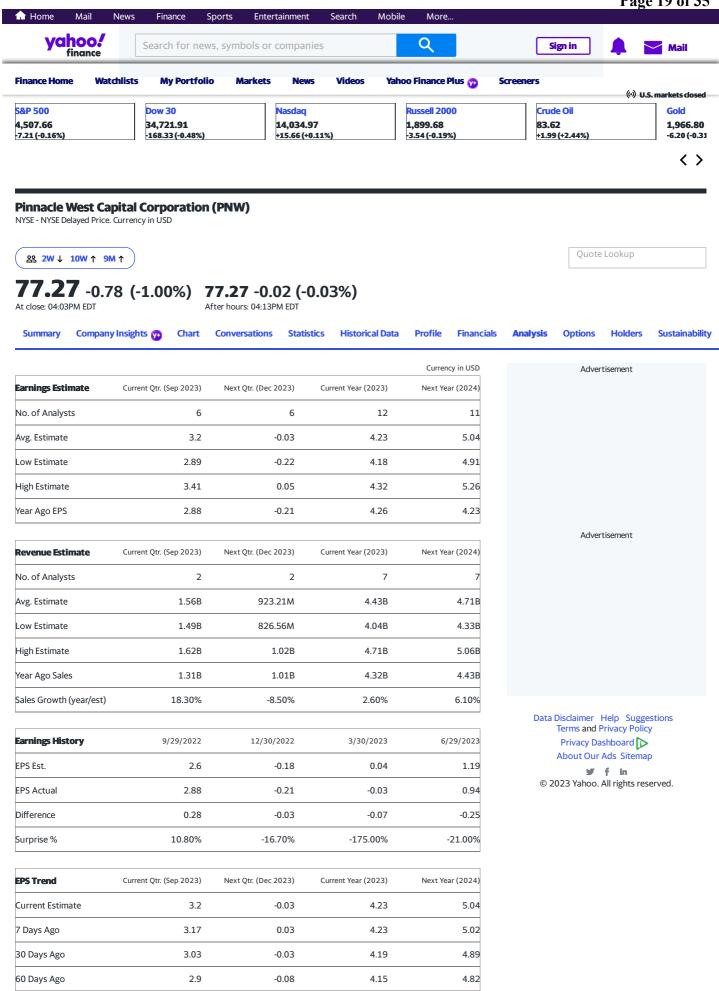
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0.24

2.01

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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	OGE	Industry	Sector(s)	S&P 500
Current Qtr.	-12.20%	N/A	N/A	N/A
Next Qtr.	-12.00%	N/A	N/A	N/A
Current Year	-39.80%	N/A	N/A	N/A
Next Year	6.00%	N/A	N/A	N/A
Next 5 Years (per annum)	-12.34%	N/A	N/A	N/A
Past 5 Years (per annum)	1.54%	N/A	N/A	N/A



2.83

-0.1

4.06

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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	1	2
Up Last 30 Days	4	2	5	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	1	2
Growth Estimates	PNW	Industry	Sector(s)	S&P 500
Current Qtr.	11.10%	N/A	N/A	N/A
Next Qtr.	85.70%	N/A	N/A	N/A

N/A

-0.70%

19.10%

6.10%

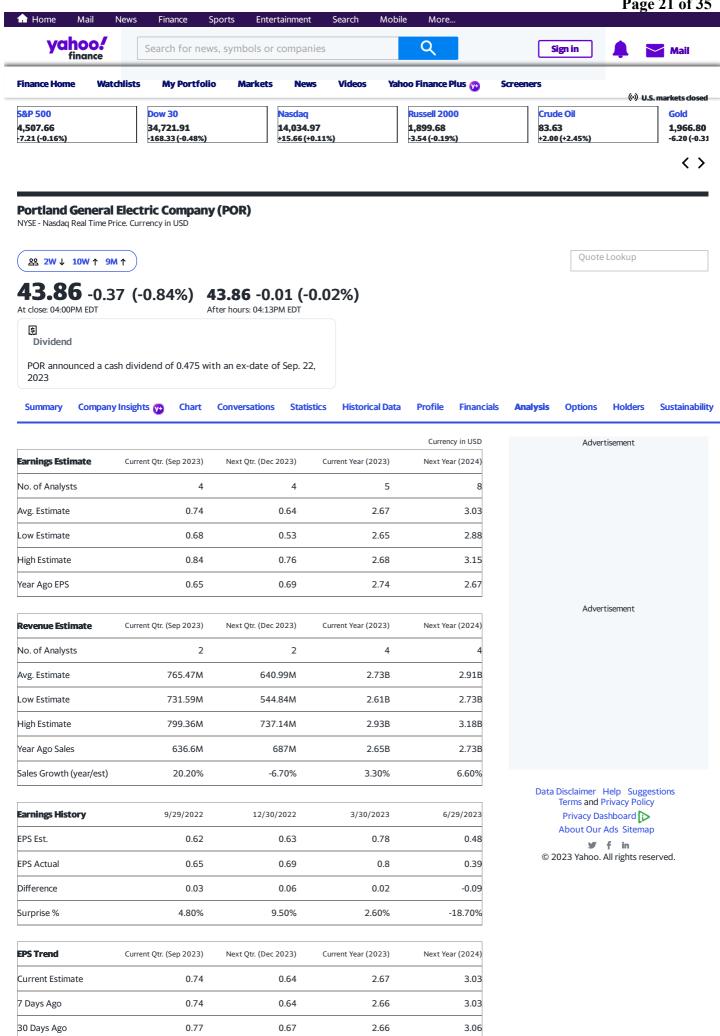
2.68%

Current Year

Next 5 Years (per annum)

Past 5 Years (per annum)

Next Year

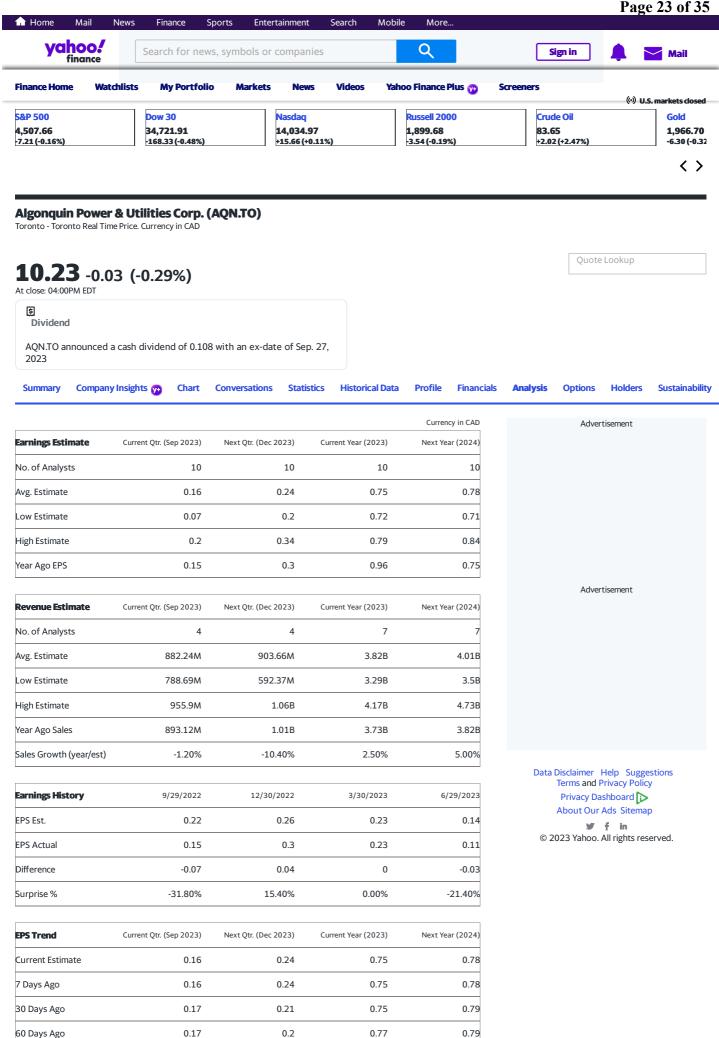


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EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
60 Days Ago	0.73	0.62	2.67	3.05
90 Days Ago	0.7	0.62	2.67	3.03

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	1	N/A
Up Last 30 Days	3	1	1	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	POR	Industry	Sector(s)	S&P 500
Current Qtr.	13.80%	N/A	N/A	N/A
Next Qtr.	-7.20%	N/A	N/A	N/A
Current Year	-2.60%	N/A	N/A	N/A
Next Year	13.50%	N/A	N/A	N/A
Next 5 Years (per annum)	5.90%	N/A	N/A	N/A
Past 5 Years (per annum)	1.61%	N/A	N/A	N/A



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EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
90 Days Ago	0.18	0.21	0.79	0.8

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	6	N/A	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	AQN.TO	Industry	Sector(s)	S&P 500
Current Qtr.	6.70%	N/A	N/A	N/A
Next Qtr.	-20.00%	N/A	N/A	N/A
Current Year	-21.90%	N/A	N/A	N/A
Next Year	4.00%	N/A	N/A	N/A
Next 5 Years (per annum)	0.41%	N/A	N/A	N/A
Past 5 Years (per annum)	-0.67%	N/A	N/A	N/A

Current Year (2023)

N/A

N/A

Next Year (2024)

N/A

N/A

Next Qtr. (Dec 2023)

N/A

N/A

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Current Qtr. (Sep 2023)

N/A

N/A

CURRENCY IN USD

Jp Last 7 Days

Jp Last 30 Days Down Last 7 Days

Down Last 30 Days

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Growth Estimates

CURRENCY IN USD	ALA.TO	Industry	Sector(s)	S&P 500
Current Qtr.	-30.00%	N/A	N/A	4.90%
Next Qtr.	22.20%	N/A	N/A	11.30%
Current Year	1.10%	N/A	N/A	1.10%
Next Year	9.00%	N/A	N/A	10.10%
Next 5 Years (per annum)	4.65%	N/A	N/A	8.38%
Past 5 Years (per annum)	-10.48%	N/A	N/A	N/A

Research Analysis Analyst Price Targets

•

27.00 36.00 Low

26.42 Current Earnings O Consensus EPS View More

Related Tickers

PPL.TO

Pembina Pipelin...
42.00
-0.40%

Keyera Corp. 33.38

-0.15% GELTO

Gibson Energy In..
20.32
+0.74%

TC Energy Corp...
48.80
-0.61%

Enbridge Inc.
47.44
-0.61%

TWM.TO
Tidewater Midstr...
1.0800

+11.34%

TPZ.TO
Topaz Energy C...
21.72
-0.09%

TRP TC Energy Corp...

36.12 -0.47%

Enbridge Inc. 35.08 -0.51%

PBA
Pembina Pipelin...
31.08
-0.22%

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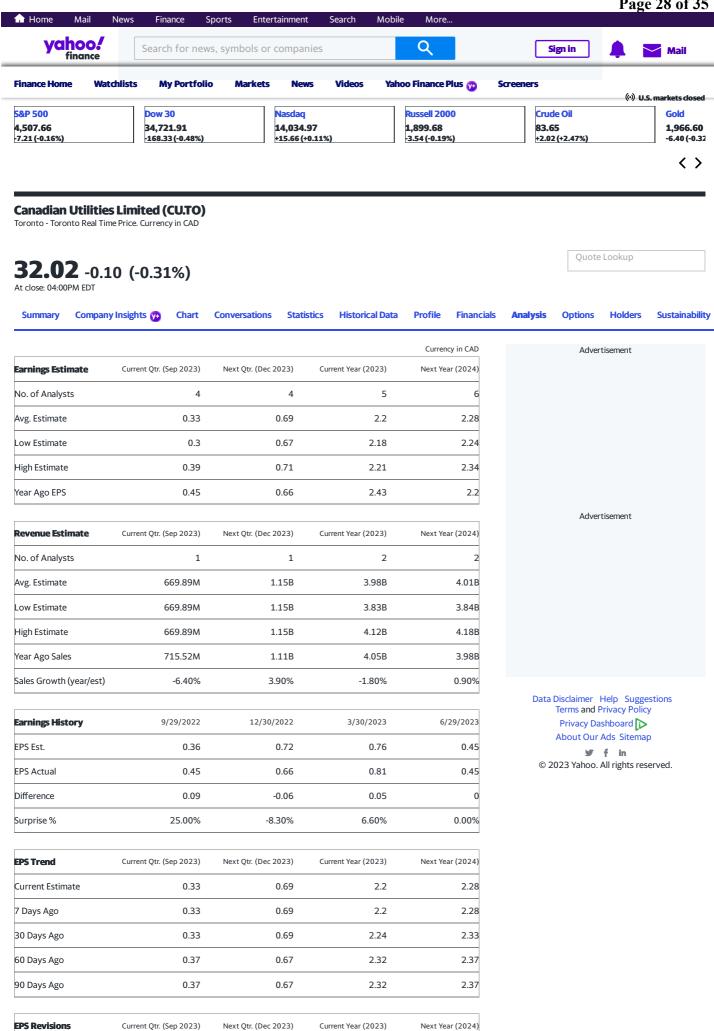
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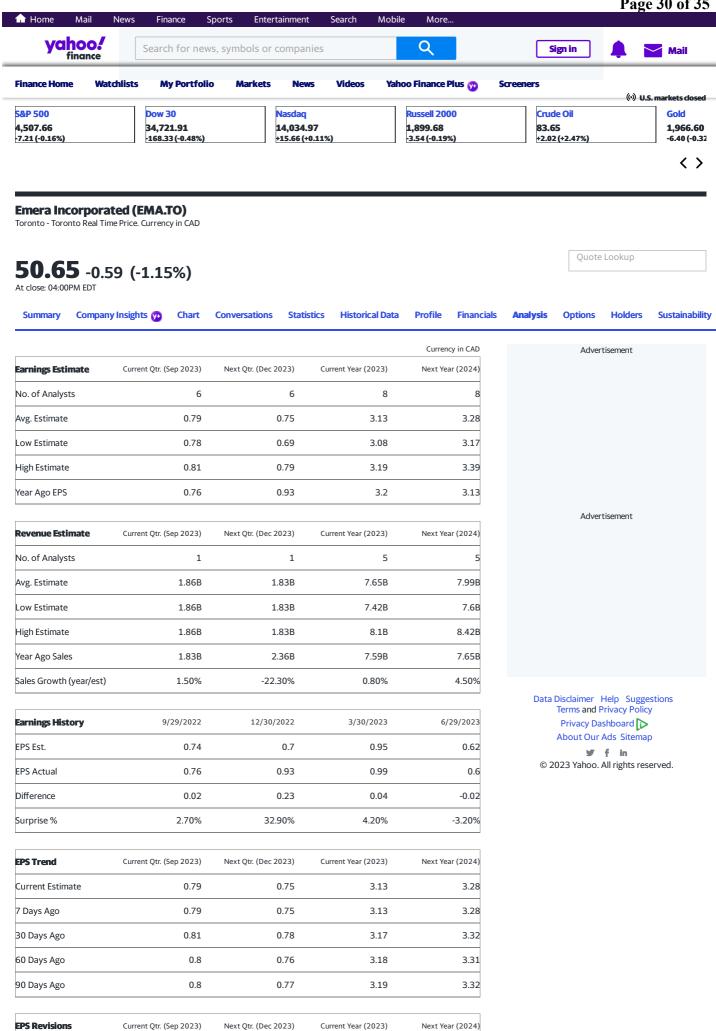
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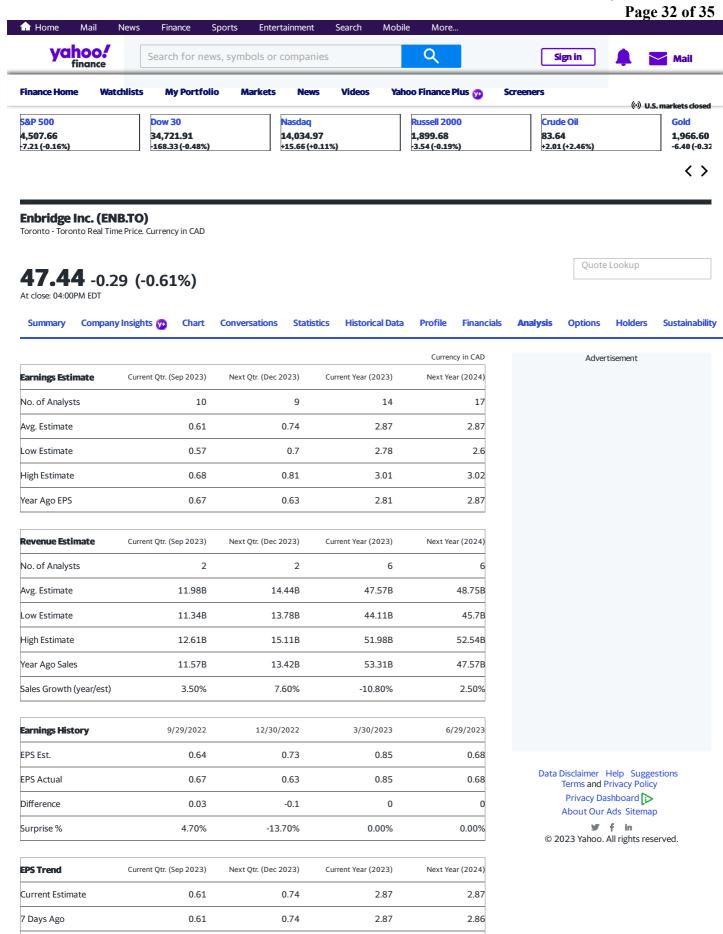
CA-NP-208, Attachment A Page 29 of 35

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	2	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	СИ.ТО	Industry	Sector(s)	S&P 500
Current Qtr.	-26.70%	N/A	N/A	N/A
Next Qtr.	4.50%	N/A	N/A	N/A
Current Year	-9.50%	N/A	N/A	N/A
Next Year	3.60%	N/A	N/A	N/A
Next 5 Years (per annum)	1.92%	N/A	N/A	N/A
Past 5 Years (per annum)	3.24%	N/A	N/A	N/A



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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	4	1	N/A	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	N/A	N/A
Growth Estimates	EMA.TO	Industry	Sector(s)	S&P 500
Current Qtr.	3.90%	N/A	N/A	N/A
Next Qtr.	-19.40%	N/A	N/A	N/A
Current Year	-2.20%	N/A	N/A	N/A
Next Year	4.80%	N/A	N/A	N/A
Next 5 Years (per annum)	3.49%	N/A	N/A	N/A
Past 5 Years (per annum)	4.06%	N/A	N/A	N/A



60 Days Ago

90 Days Ago

EPS Revisions

0.64

0.67

0.67

Current Qtr. (Sep 2023)

0.75

0.79

0.79

Next Qtr. (Dec 2023)

2.89

2.9

2.9

Current Year (2023)

2.93

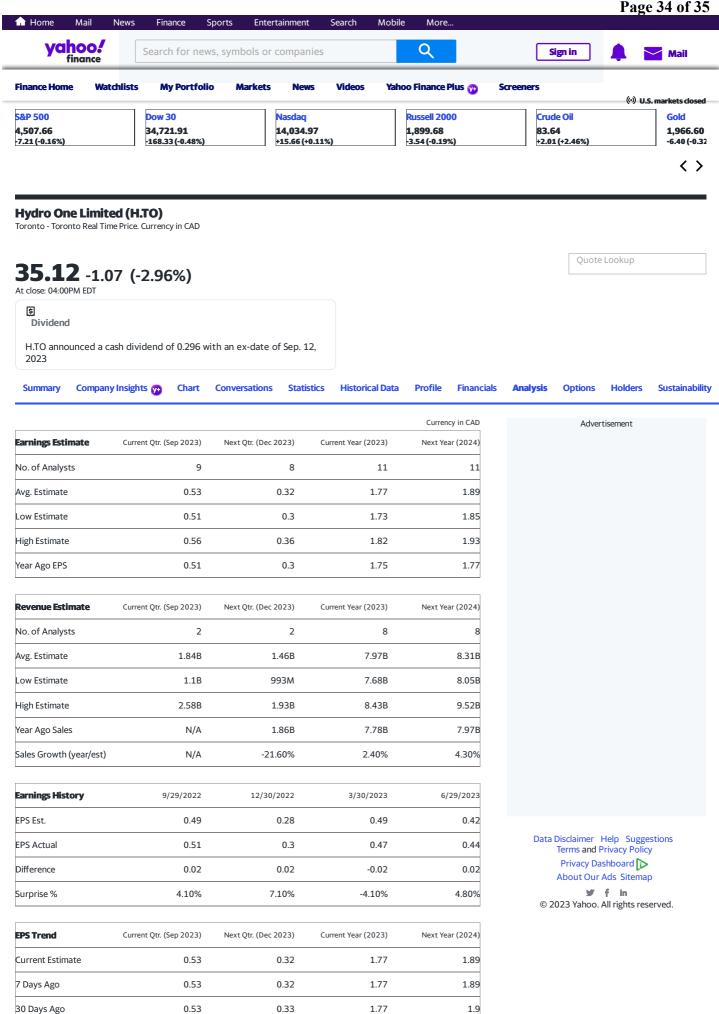
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Next Year (2024)

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EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	2	2
Up Last 30 Days	3	1	9	5
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	1

Growth Estimates	ENB.TO	Industry	Sector(s)	S&P 500
Current Qtr.	-9.00%	N/A	N/A	N/A
Next Qtr.	17.50%	N/A	N/A	N/A
Current Year	2.10%	N/A	N/A	N/A
Next Year	N/A	N/A	N/A	N/A
Next 5 Years (per annum)	2.87%	N/A	N/A	N/A
Past 5 Years (per annum)	1.28%	N/A	N/A	N/A



0.53

60 Days Ago

0.32

1.77

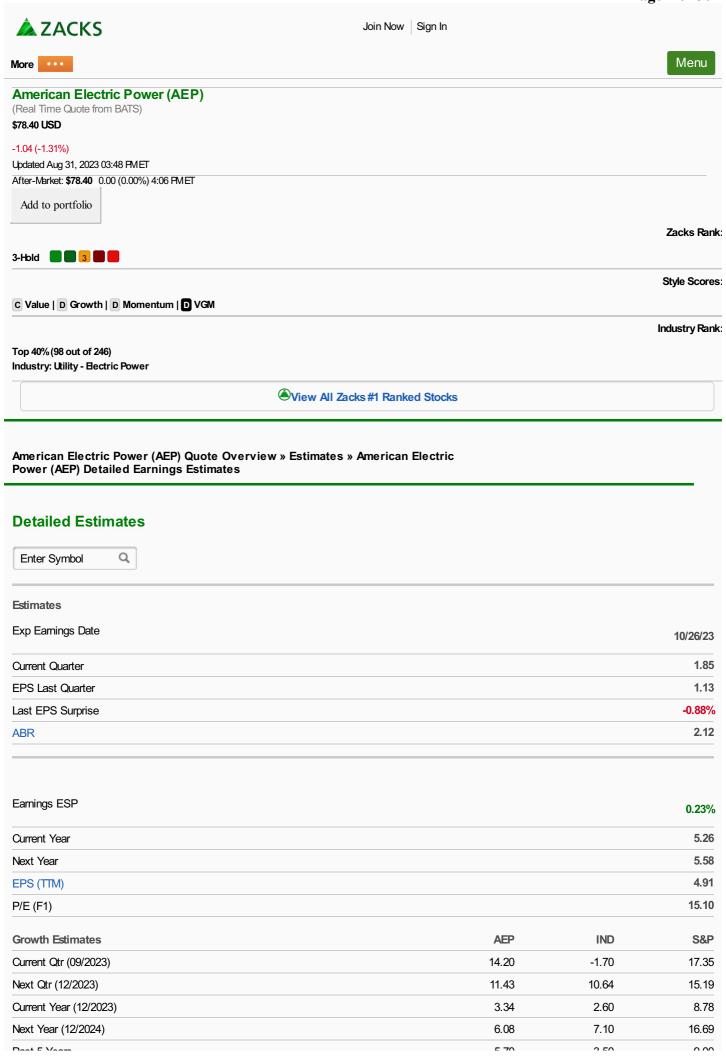
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EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
90 Days Ago	0.52	0.34	1.78	1.9

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	1	1	1
Up Last 30 Days	2	1	3	4
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	1

Growth Estimates	Н.ТО	Industry	Sector(s)	S&P 500
Current Qtr.	3.90%	N/A	N/A	N/A
Next Qtr.	6.70%	N/A	N/A	N/A
Current Year	1.10%	N/A	N/A	N/A
Next Year	6.80%	N/A	N/A	N/A
Next 5 Years (per annum)	5.33%	N/A	N/A	N/A
Past 5 Years (per annum)	4.82%	N/A	N/A	N/A

Zacks EPS Growth Rate Projections



Fast 5 years Growth Estimates Next 5 Years	5.70 AEP 5.60	3.50 IND 6.40	Page 2 01 50 9.00 S&P NA
PE	15.10	27.00	21.07
PEG Ratio	2.69	4.22	NA

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Research for AEP

1 Month

Price and EPS Surprise Chart

YTD

Interactive Chart | Fundamental Chart

3 Months

Analyst 🔓 Snapshot 🔓

Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	5.62B	5.15B	19.92B	21.08B
# of Estimates	4	4	4	4
High Estimate	5.76B	5.30B	20.38B	22.68B
Low Estimate	5.53B	5.01B	19.70B	19.99B
Year ago Sales	5.53B	4.88B	19.60B	19.92B
Year over Year Growth Est.	1.73%	5.53%	1.65%	5.82%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.85	1.17	5.26	5.58
# of Estimates	4	4	8	8
Most Recent Consensus	1.88	1.15	5.30	5.63
Hgh Estimate	1.91	1.21	5.30	5.63
Low Estimate	1.81	1.12	5.20	5.54
Year ago EPS	1.62	1.05	5.09	5.26
Year over Year Growth Est.	14.20%	11.43%	3.34%	6.11%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	2	2	1	1

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.85	1.17	5.26	5.58
7 Days Ago	1.85	1.17	5.26	5.58
30 Days Ago	1.85	1.15	5.26	5.58

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	4	3	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	2
Down Last 60 Days	0	1	2	4

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60 Days Ago	Current Qtr (9/2023) 1.76	Next Qtr (12/2023) 1.10	Current Year (12/2023) 5.26	Next Year (12/2024) 5.59
90 Days Ago	1.76	1.10	5.27	5.60

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.86	1.18	5.28	5.60
Zacks Consensus Estimate	1.85	1.17	5.26	5.58
Earnings ESP	0.23%	0.86%	0.29%	0.28%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.13	1.11	1.05	1.62	NA
Estimate	1.14	1.14	0.99	1.57	NA
Difference	-0.01	-0.03	0.06	0.05	0.02
Surprise	-0.88%	-2.63%	6.06%	3.18%	1.43%

Quarterly Estimates By Analyst

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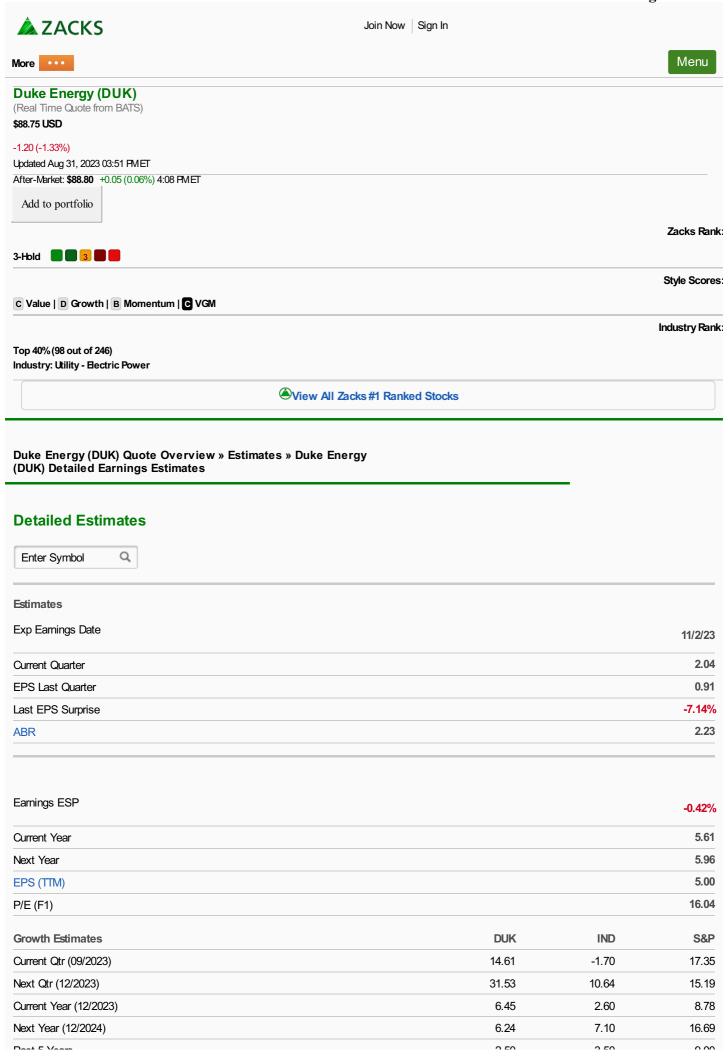
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Past o years Growth Estimates	Z.SU DUK	3.5U IND	1 age 0 01 30 9.00 \$&P
Next 5 Years PE	6.10 16.04	6.40 27.00	21.07
PEG Ratio	2.63	4.22	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript





A Better trading starts *here.*

Research for DUK

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

1/2

Analyst 🔓 Sna



Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	8.20B	7.45B	29.52B	30.51B
# of Estimates	4	4	4	4
High Estimate	8.24B	7.68B	29.71B	30.97B
Low Estimate	8.18B	7.25B	29.31B	29.94B
Year ago Sales	7.97B	7.35B	29.14B	29.52B
Year over Year Growth Est.	2.97%	1.33%	1.33%	3.34%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	2.04	1.46	5.61	5.96
# of Estimates	5	4	6	7
Most Recent Consensus	2.02	1.47	5.62	5.98
High Estimate	2.07	1.49	5.65	6.00
Low Estimate	1.99	1.40	5.56	5.92
Year ago EPS	1.78	1.11	5.27	5.61
Year over Year Growth Est.	14.61%	31.53%	6.45%	6.32%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	1
Up Last 30	1	2	2	1

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	2.04	1.46	5.61	5.96
7 Days Ago	2.04	1.46	5.62	5.97
30 Days Ago	2.01	1.41	5.61	5.96

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	4	4	1	1
Down Last 7 Days	1	1	1	1
Down Last 30 Days	2	1	3	3
Down Last 60 Days	0	0	5	4

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60 Days Ago	Current Qtr (9/2023) 1.91	Next Qtr (12/2023) 1.32	Current Year (12/2023) 5.61	Next Year (12/2024) 5.96
90 Days Ago	1.91	1.31	5.62	5.96

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	2.03	1.48	5.60	5.97
Zacks Consensus Estimate	2.04	1.46	5.61	5.96
Earnings ESP	-0.42%	1.32%	-0.08%	0.14%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.91	1.20	1.11	1.78	NA
Estimate	0.98	1.29	1.06	1.83	NA
Difference	-0.07	-0.09	0.05	-0.05	-0.04
Surprise	-7.14%	-6.98%	4.72%	-2.73%	-3.03%

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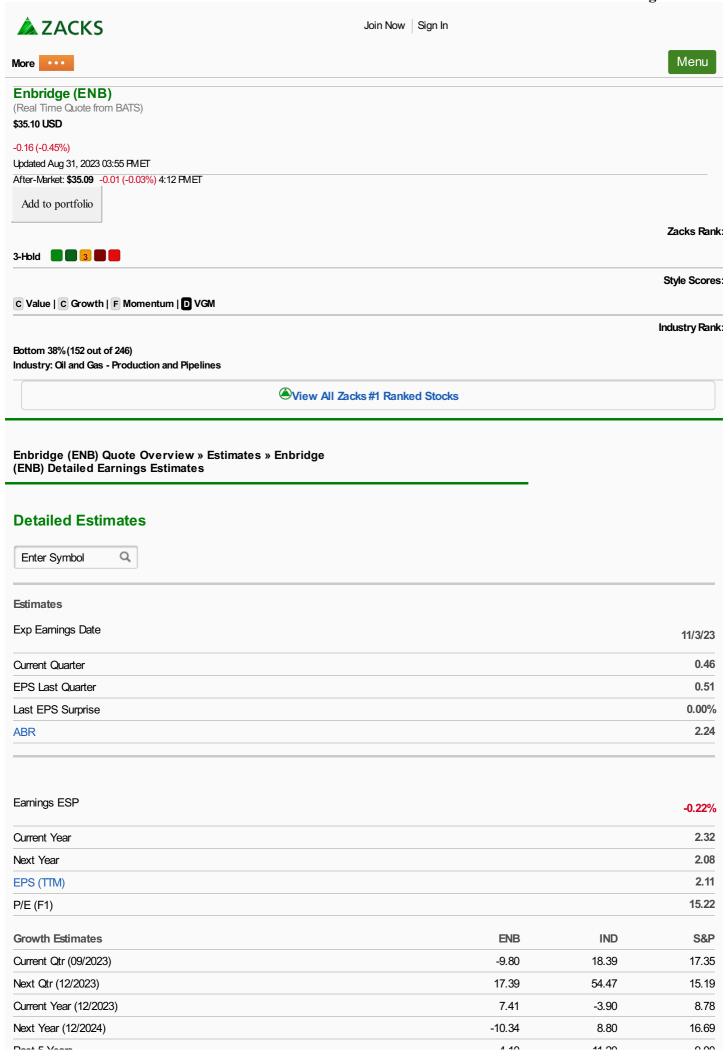
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CA-NP-208, Attachment B

Past 5 Years Growth Estimates Next 5 Years	4.10 ENB 6.00	IND 4.30	1 agc 10 01 30 9.00 S&P NA
PE	15.22	17.00	21.07
PEG Ratio	2.54	3.95	NA

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Research for ENB

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart





Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	8.31B	10.13B	34.29B	35.97B
# of Estimates	3	3	3	3
High Estimate	8.94B	11.33B	36.72B	39.41B
Low Estimate	7.48B	9.33B	32.64B	33.82B
Year ago Sales	8.87B	9.89B	41.03B	34.29B
Year over Year Growth Est.	-6.39%	2.40%	-16.45%	4.92%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.46	0.54	2.32	2.08
# of Estimates	5	5	3	6
Most Recent Consensus	0.43	0.52	2.26	2.00
High Estimate	0.49	0.57	2.39	2.24
Low Estimate	0.43	0.52	2.26	1.92
Year ago EPS	0.51	0.46	2.16	2.32
Year over Year Growth Est.	-9.80%	17.39%	7.41%	-10.20%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	1	1
Up Last 30	1	1	3	2

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.46	0.54	2.32	2.08
7 Days Ago	0.46	0.55	2.29	2.08
30 Days Ago	0.47	0.56	2.22	2.11

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	1	2
Down Last 7 Days	1	1	0	0
Down Last 30 Days	3	3	0	4
Down Last 60 Days	3	3	2	4

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60 Days Ago	Current Qtr (9/2023) 0.48	Next Qtr (12/2023) 0.58	Current Year (12/2023) 2.27	Next Year (12/2024) 2.13
90 Days Ago	0.48	0.58	2.27	2.13

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.46	0.54	2.32	2.08
Zacks Consensus Estimate	0.46	0.54	2.32	2.08
Earnings ESP	-0.22%	-0.28%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.51	0.63	0.46	0.51	NA
Estimate	0.51	0.62	0.56	0.50	NA
Difference	0.00	0.01	-0.10	0.01	-0.02
Surprise	0.00%	1.61%	-17.86%	2.00%	-3.56%

Quarterly Estimates By Analyst

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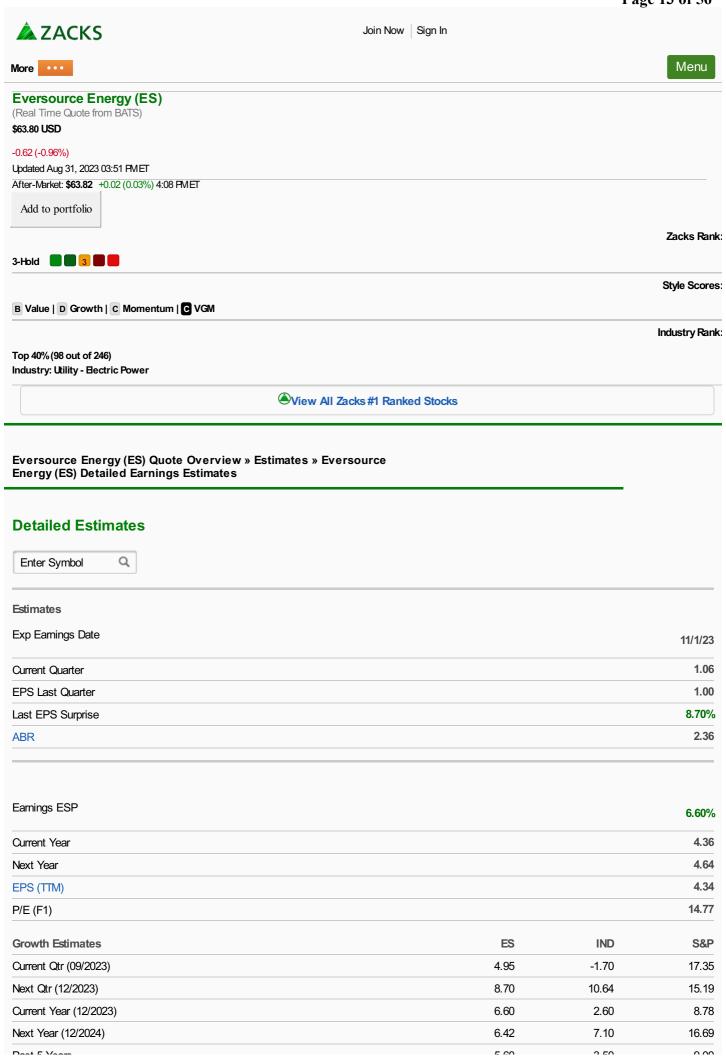
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			Page 14 01 50
Past 5 Years Growth Estimates	5.6U ES	3.50 IND	9.00 S&P
Next 5 Years	5.70	6.40	NA
PE	14.77	27.00	21.07
PEG Ratio	2.60	4.22	NA

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Research for ES

Price and EPS Surprise Chart

1 Month 3 Months YTD

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Snapshot 🔓

Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	3.37B	3.20B	13.25B	13.75B
# of Estimates	3	3	3	3
High Estimate	3.62B	3.47B	13.93B	14.72B
Low Estimate	3.17B	2.99B	12.77B	13.09B
Year ago Sales	3.22B	3.03B	12.29B	13.25B
Year over Year Growth Est.	4.92%	5.63%	7.78%	3.80%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.06	1.00	4.36	4.64
# of Estimates	5	4	7	7
Most Recent Consensus	1.06	0.95	4.34	4.69
High Estimate	1.20	1.04	4.42	4.69
Low Estimate	0.99	0.95	4.33	4.56
Year ago EPS	1.01	0.92	4.09	4.36
Year over Year Growth Est.	4.95%	8.70%	6.60%	6.36%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	0	0	1	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.06	1.00	4.36	4.64
7 Days Ago	1.06	1.00	4.36	4.64
30 Days Ago	1.04	1.01	4.36	4.65

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	2	2	0
Down Last 7 Days	0	0	0	0 ,
Down Last 30 Days	1	1	0	2
Down Last 60 Days	3	2	1	4

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60 Days Ago	Current Qtr (9/2023) 1.08	Next Qtr (12/2023) 1.03	Current Year (12/2023) 4.36	Next Year (12/2024) 4.65
90 Days Ago	1.08	1.03	4.36	4.66

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.13	0.95	4.38	4.63
Zacks Consensus Estimate	1.06	1.00	4.36	4.64
Earnings ESP	6.60%	-5.00%	0.39%	-0.32%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.00	1.41	0.92	1.01	NA
Estimate	0.92	1.36	0.94	1.03	NA
Difference	0.08	0.05	-0.02	-0.02	0.02
Surprise	8.70%	3.68%	-2.13%	-1.94%	2.08%

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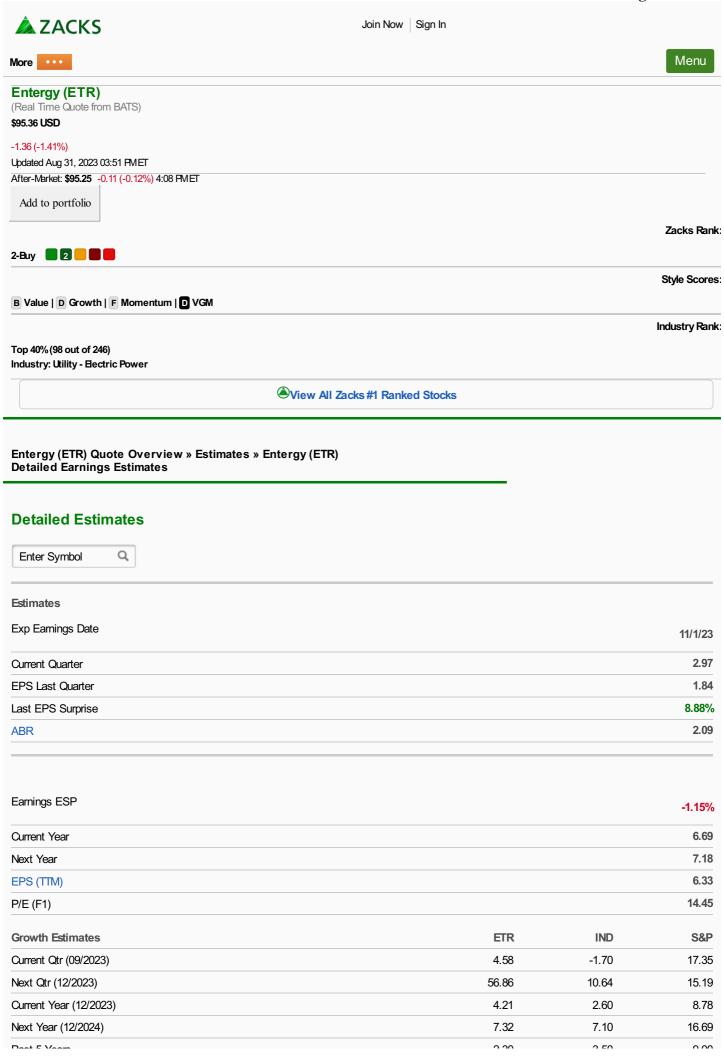
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CA-NP-208, Attachment B

Past 5 years Growth Estimates Next 5 Years	-2.30 ETR 5.70	3.50 IND 6.40	NA
PE	14.45	27.00	21.07
PEG Ratio	2.56	4.22	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript





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Research for ETR

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart





Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	4.26B	3.29B	13.46B	13.95B
# of Estimates	4	4	4	4
Hgh Estimate	4.35B	3.43B	13.92B	14.40B
Low Estimate	4.14B	3.17B	13.21B	13.55B
Year ago Sales	4.22B	3.27B	13.76B	13.46B
Year over Year Growth Est.	0.98%	0.38%	-2.21%	3.60%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	2.97	0.80	6.69	7.18
# of Estimates	4	4	7	7
Most Recent Consensus	2.85	0.84	6.68	7.21
High Estimate	3.07	0.92	6.72	7.21
Low Estimate	2.85	0.66	6.64	7.12
Year ago EPS	2.84	0.51	6.42	6.69
Year over Year Growth Est.	4.58%	56.86%	4.21%	7.26%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	1	0	0
Up Last 30	1	1	1	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	2.97	0.80	6.69	7.18
7 Days Ago	3.01	0.80	6.71	7.18
30 Days Ago	2.99	0.85	6.69	7.18

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	3	1	2	1
Down Last 7 Days	1	0	1	1
Down Last 30 Days	2	2	1	1
Down Last 60 Days	0	3	0	0

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60 Days Ago	Current Qtr (9/2023) 2.89	Next Qtr (12/2023) 0.80	Current Year (12/2023) 6.67	Next Year (12/2024) 7.17
90 Days Ago	2.88	0.79	6.67	7.17

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	2.93	0.76	6.66	7.21
Zacks Consensus Estimate	2.97	0.80	6.69	7.18
Earnings ESP	-1.15%	-5.00%	-0.49%	0.44%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.84	1.14	0.51	2.84	NA
Estimate	1.69	1.34	0.45	2.67	NA
Difference	0.15	-0.20	0.06	0.17	0.05
Surprise	8.88%	-14.93%	13.33%	6.37%	3.41%

Quarterly Estimates By Analyst

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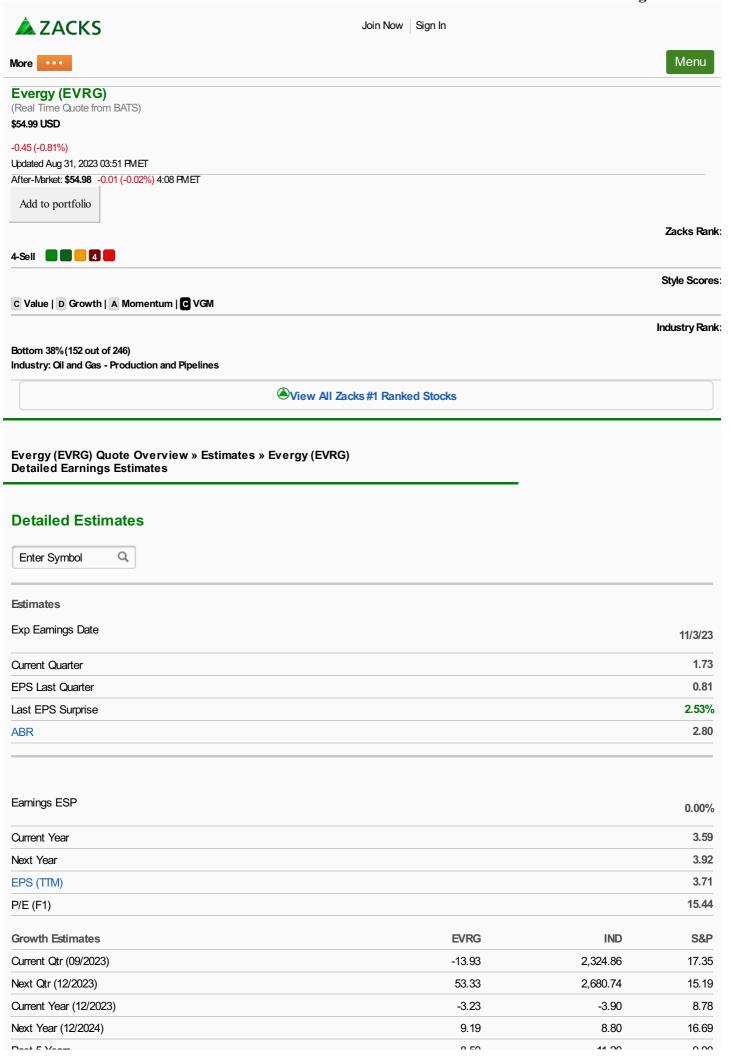
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CA-NP-208, Attachment B

		1	age 22 or 30
Past o years Growth Estimates	8.50 EVRG	11.20 IND	9.00 S&P
Next 5 Years	5.20	4.30	NA
PE	15.44	17.00	21.07
PEG Ratio	2.96	3.95	NA

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Research for EVRG

Price and EPS Surprise Chart

1 Month

3 Months

YTD

Interactive Chart | Fundamental Chart

Analyst 👼

Snapshot 🔓

Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.63B	963.03M	5.20B	5.30B
# of Estimates	1	1	2	2
High Estimate	1.63B	963.03M	5.24B	5.31B
Low Estimate	1.63B	963.03M	5.16B	5.30B
Year ago Sales	1.91B	1.28B	5.86B	5.20B
Year over Year Growth Est.	-14.57%	-24.74%	-11.20%	1.95%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.73	0.46	3.59	3.92
# of Estimates	1	1	3	4
Most Recent Consensus	NA	NA	3.60	3.89
High Estimate	1.73	0.46	3.60	3.95
Low Estimate	1.73	0.46	3.58	3.89
Year ago EPS	2.01	0.30	3.71	3.59
Year over Year Growth Est.	-13.93%	53.33%	-3.23%	9.19%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.73	0.46	3.59	3.92
7 Days Ago	1.73	0.47	3.59	3.92
30 Days Ago	1.73	0.47	3.61	3.93
60				

Up Last 60 Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Down Last 7 Days	0	1	1	0
Down Last 30 Days	0	1	2	1
Down Last 60 Days	0	1	3	1

				I age 25 of .
Days Ago	Current 1073 (9/2023)	Next (12/2023)	Current Year (12/2023)	Next Year ³ (12/2024)
90 Days Ago	1.73	0.47	3.62	3.92

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.73	0.46	3.60	3.89
Zacks Consensus Estimate	1.73	0.46	3.59	3.92
Earnings ESP	0.00%	0.00%	0.14%	-0.77%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Av erage Surprise
Reported	0.81	0.59	0.30	2.01	NA
Estimate	0.79	0.56	0.22	1.89	NA
Difference	0.02	0.03	0.08	0.12	0.06
Surprise	2.53%	5.36%	36.36%	6.35%	12.65%

Quarterly Estimates By Analyst

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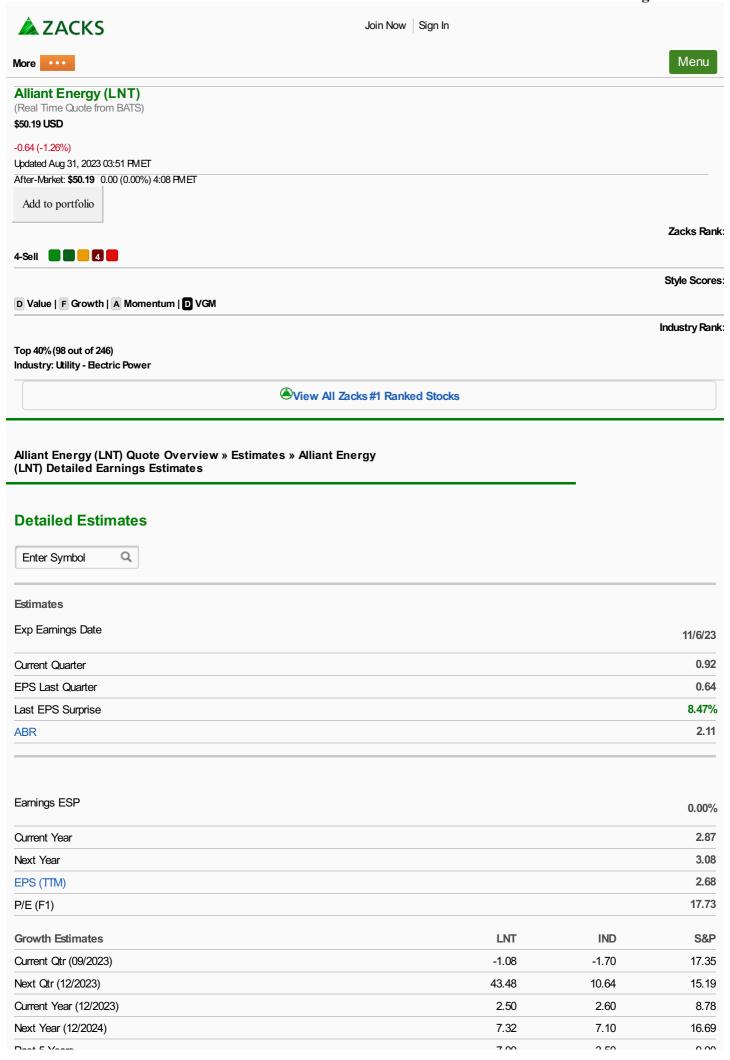
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CA-NP-208, Attachment B

Past 5 years Growth Estimates Next 5 Years	LNT 6.50	3.50 IND 6.40	NA
PE	17.73	27.00	21.07
PEG Ratio	2.74	4.22	NA

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Research for LNT

Price and EPS Surprise Chart

1 Month 3 Months YTD

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Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.25B	1.17B	4.41B	5.03B
# of Estimates	1	1	1	1
High Estimate	1.25B	1.17B	4.41B	5.03B
Low Estimate	1.25B	1.17B	4.41B	5.03B
Year ago Sales	1.14B	1.06B	4.20B	4.41B
Year over Year Growth Est.	10.14%	10.37%	4.82%	14.14%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.92	0.66	2.87	3.08
# of Estimates	1	1	3	4
Most Recent Consensus	0.92	0.66	NA	3.08
High Estimate	0.92	0.66	2.90	3.10
Low Estimate	0.92	0.66	2.85	3.06
Year ago EPS	0.93	0.46	2.80	2.87
Year over Year Growth Est.	-1.08%	43.48%	2.50%	7.52%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	1	1	0	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.92	0.66	2.87	3.08
7 Days Ago	0.92	0.66	2.87	3.08
30 Days Ago	0.88	0.65	2.87	3.09

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	1	1

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60 Days Ago	Current Qtr (9/2023) 0.88	Next Qtr (12/2023) 0.65	Current Year (12/2023) 2.88	Next Year (12/2024) 3.09
90 Days Ago	0.88	0.65	2.89	3.09

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.92	0.66	2.87	3.08
Zacks Consensus Estimate	0.92	0.66	2.87	3.08
Earnings ESP	0.00%	0.00%	0.00%	-0.08%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.64	0.65	0.46	0.93	NA
Estimate	0.59	0.73	0.48	1.04	NA
Difference	0.05	-0.08	-0.02	-0.11	-0.04
Surprise	8.47%	-10.96%	-4.17%	-10.58%	-4.31%

Quarterly Estimates By Analyst

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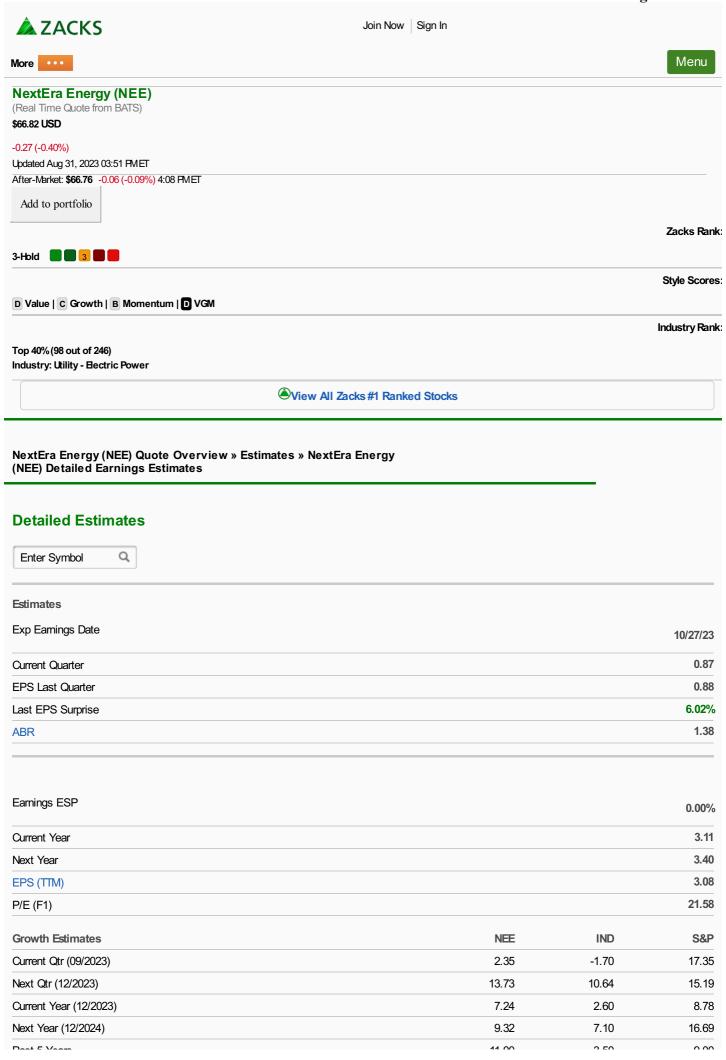
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CA-NP-208, Attachment B

			1 age 30 of 30
Past 5 Years Growth Estimates	11.00 NEE	3.5U IND	9.00 S&P
Next 5 Years	8.40	6.40	NA
PE	21.58	27.00	21.07
PEG Ratio	2.58	4.22	NA

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Research for NEE

Price and EPS Surprise Chart

1 Month 3 Months YTD

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Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	7.41B	6.31B	27.12B	29.35B
# of Estimates	3	3	3	3
High Estimate	7.50B	6.41B	27.27B	30.11B
Low Estimate	7.37B	6.22B	26.98B	28.80B
Year ago Sales	6.72B	6.16B	20.96B	27.12B
Year over Year Growth Est.	10.34%	2.40%	29.42%	8.21%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.87	0.58	3.11	3.40
# of Estimates	3	3	6	6
Most Recent Consensus	0.89	NA	3.11	3.40
High Estimate	0.92	0.65	3.12	3.43
Low Estimate	0.81	0.55	3.10	3.35
Year ago EPS	0.85	0.51	2.90	3.11
Year over Year Growth Est.	2.35%	13.73%	7.24%	9.27%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	0	0	0	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.87	0.58	3.11	3.40
7 Days Ago	0.87	0.58	3.11	3.40
30 Days Ago	0.87	0.58	3.11	3.40

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	3	1	1	0

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60 Days Ago	Current Qtr (9/2023) 0.90	Next Qtr (12/2023) 0.58	Current Year (12/2023) 3.11	Next Year (12/2024) 3.40
90 Days Ago	0.91	0.63	3.11	3.39

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.87	0.58	3.10	3.40
Zacks Consensus Estimate	0.87	0.58	3.11	3.40
Earnings ESP	0.00%	0.00%	-0.27%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.88	0.84	0.51	0.85	NA
Estimate	0.83	0.75	0.50	0.79	NA
Difference	0.05	0.09	0.01	0.06	0.05
Surprise	6.02%	12.00%	2.00%	7.59%	6.90%

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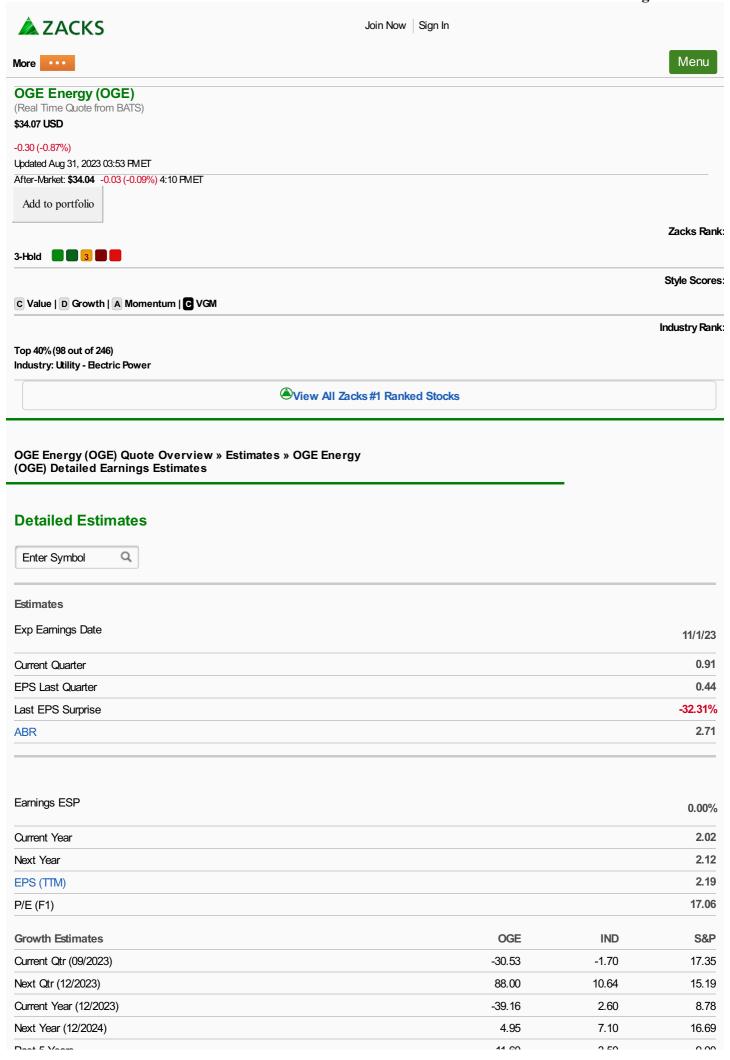
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CA-NP-208, Attachment B Page 34 of 56

			Lage 37 OL 30
Past 5 Years Growth Estimates	OGE	3.5U IND	9.00 S&P
Next 5 Years	3.70	6.40	NA
PE	17.06	27.00	21.07
PEG Ratio	4.67	4.22	NA

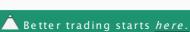
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See Earnings Report Transcript







Research for OGE

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart



Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.30B	720.19M	3.18B	3.49B
# of Estimates	1	1	1	1
High Estimate	1.30B	720.19M	3.18B	3.49B
Low Estimate	1.30B	720.19M	3.18B	3.49B
Year ago Sales	1.27B	711.90M	3.38B	3.18B
Year over Year Growth Est.	2.36%	1.16%	-5.70%	9.69%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.91	0.47	2.02	2.12
# of Estimates	1	1	4	4
Most Recent Consensus	0.91	0.47	2.00	NA
Hgh Estimate	0.91	0.47	2.05	2.15
Low Estimate	0.91	0.47	2.00	2.10
Year ago EPS	1.31	0.25	3.32	2.02
Year over Year Growth Est.	-30.53%	88.00%	-39.16%	5.32%

Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	1	1	1	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.91	0.47	2.02	2.12
7 Days Ago	0.91	0.47	2.02	2.12
30 Days Ago	0.90	0.25	2.01	2.12

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

_			1	age 33 or
60 Days Ago	Current Qtr (9/2023) 0.90	Next Qtr (12/2023) 0.25	Current Year (12/2023) 2.01	Next Year (12/2024) 2.12
90 Days Ago	0.90	0.25	2.01	2.12

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.91	0.47	2.00	2.12
Zacks Consensus Estimate	0.91	0.47	2.02	2.12
Earnings ESP	0.00%	0.00%	-0.74%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.44	0.19	0.25	1.31	NA
Estimate	0.65	0.15	NA	1.12	NA
Difference	-0.21	0.04	NA	0.19	0.01
Surprise	-32.31%	26.67%	NA	16.96%	3.77%

Quarterly Estimates By Analyst

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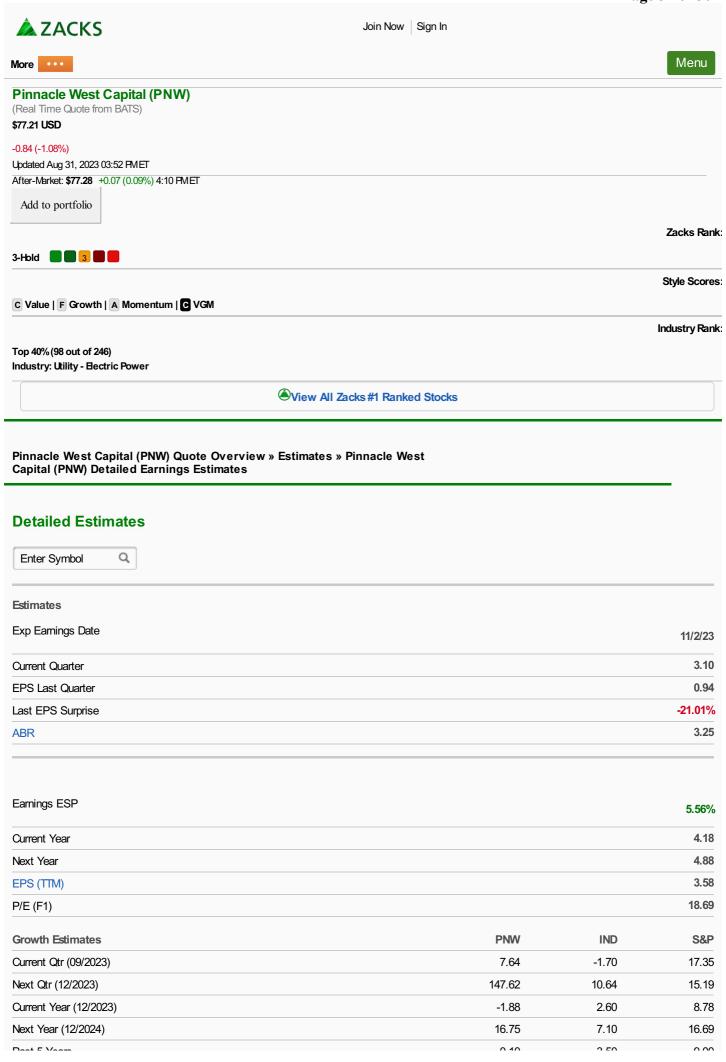
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CA-NP-208, Attachment B Page 38 of 56

Past 5 Years Growth Estimates Next 5 Years	-0.10 PNW 6.50	3.50 IND 6.40	S&P NA
PE	18.69	27.00	21.07
PEG Ratio	2.89	4.22	NA

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See Brokerage Recommendations

See Earnings Report Transcript





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Research for PNW

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart



Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.52B	982.42M	4.52B	4.76B
# of Estimates	3	3	3	3
High Estimate	1.62B	1.02B	4.71B	5.06B
Low Estimate	1.46B	963.43M	4.37B	4.53B
Year ago Sales	1.47B	1.01B	4.32B	4.52B
Year over Year Growth Est.	3.31%	-2.66%	4.59%	5.32%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	3.10	0.10	4.18	4.88
# of Estimates	4	3	4	4
Most Recent Consensus	3.14	0.09	4.14	4.86
High Estimate	3.41	0.17	4.26	4.99
Low Estimate	2.74	0.04	4.06	4.72
Year ago EPS	2.88	-0.21	4.26	4.18
Year over Year Growth Est.	7.64%	147.62%	-1.88%	16.93%

Agreement - Estimate Revisions

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	1	1	2	1

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	3.10	0.10	4.18	4.88
7 Days Ago	3.10	0.10	4.18	4.88
30 Days Ago	2.87	0.05	4.13	4.86

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	3	3	4	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	0

_			1	age 37 or
60 Days Ago	Current Qtr (9/2023) 2.74	Next Qtr (12/2023) -0.01	Current Year (12/2023) 4.08	Next Year (12/2024) 4.78
90 Days Ago	2.74	-0.01	4.04	4.77

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	3.28	0.09	4.20	4.91
Zacks Consensus Estimate	3.10	0.10	4.18	4.88
Earnings ESP	5.56%	-10.00%	0.60%	0.56%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.94	-0.03	-0.21	2.88	NA
Estimate	1.19	0.03	-0.18	2.62	NA
Difference	-0.25	-0.06	-0.03	0.26	-0.02
Surprise	-21.01%	-200.00%	-16.67%	9.92%	-56.94%

Quarterly Estimates By Analyst

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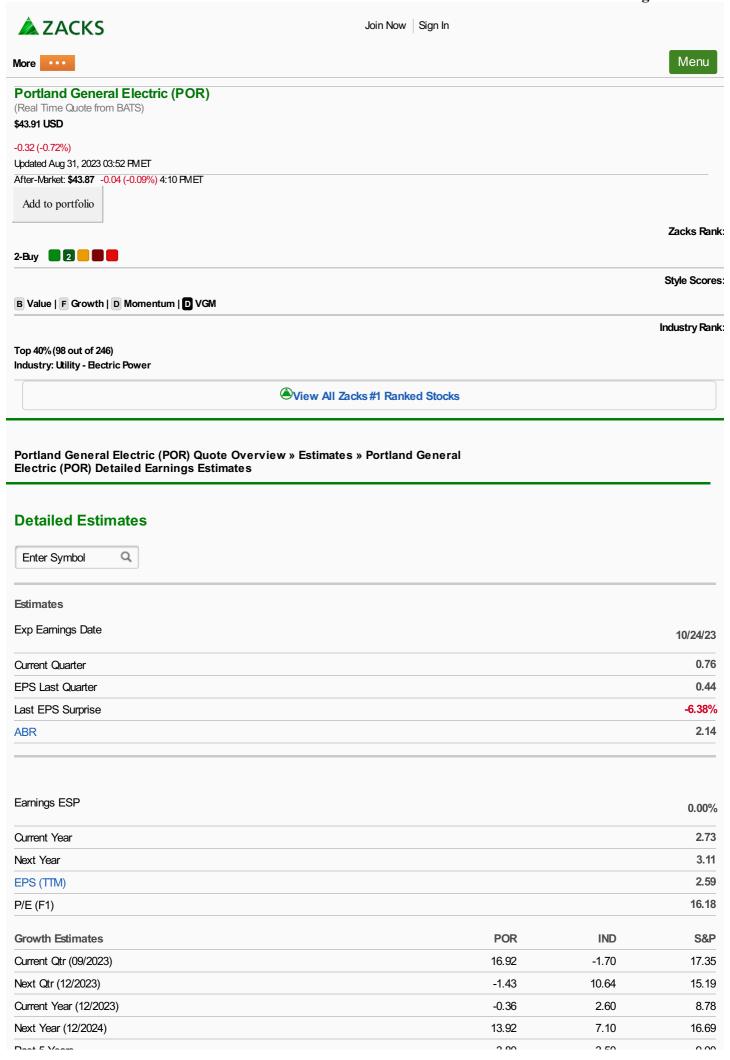
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Snapshot |

Hast 5 Years Growth Estimates Next 5 Years	3.8U POR 6.00	3.5U IND 6.40	1 age 42 01 3.00 S&P NA
PE	16.18	27.00	21.07
PEG Ratio	2.69	4.22	NA

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See Brokerage Recommendations

See Earnings Report Transcript





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Research for POR

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	794.74M	732.69M	2.88B	3.07B
# of Estimates	2	2	2	2
High Estimate	800.30M	737.20M	2.91B	3.14B
Low Estimate	789.17M	728.17M	2.85B	3.00B
Year ago Sales	743.00M	687.00M	2.65B	2.88B
Year over Year Growth Est.	6.96%	6.65%	8.85%	6.50%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.76	0.69	2.73	3.11
# of Estimates	2	2	3	3
Most Recent Consensus	0.79	0.71	2.66	3.04
High Estimate	0.79	0.71	2.87	3.18
Low Estimate	0.73	0.66	2.66	3.04
Year ago EPS	0.65	0.70	2.74	2.73
Year over Year Growth Est.	16.92%	-1.43%	-0.36%	13.92%

Agreement - Estimate Revisions

nate Revisions Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	0	0	0	0

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.76	0.69	2.73	3.11
7 Days Ago	0.76	0.69	2.73	3.11
30 Days Ago	0.76	0.69	2.73	3.11

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

-				age 15 or
60 Days Ago	Current Qtr (9/2023) 0.70	Next Qtr (12/2023) 0.65	Current Year (12/2023) 2.69	Next Year (12/2024) 3.10
90 Days Ago	0.70	0.65	2.68	3.08

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.76	0.69	2.73	3.11
Zacks Consensus Estimate	0.76	0.69	2.73	3.11
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.44	0.80	0.70	0.65	NA
Estimate	0.47	0.79	0.59	0.63	NA
Difference	-0.03	0.01	0.11	0.02	0.03
Surprise	-6.38%	1.27%	18.64%	3.17%	4.18%

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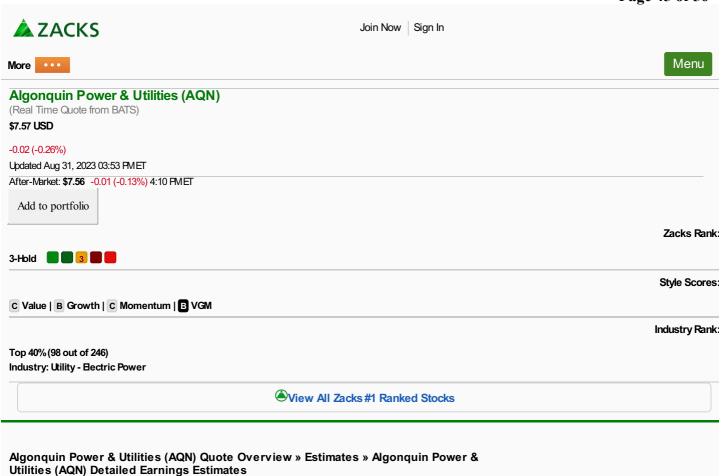
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Detailed Estimates Q Enter Symbol **Estimates** Exp Earnings Date 11/10/23 0.13 **Current Quarter EPS Last Quarter** 0.08 -20.00% Last EPS Surprise 2.90 **ABR** Earnings ESP 9.80% Current Year 0.55 0.58 Next Year 0.58 EPS (TTM) 13.80 P/E (F1) **AQN** S&P **Growth Estimates** IND Current Qtr (09/2023) 18.18 -1.70 17.35 Next Qtr (12/2023) -27.27 10.64 15.19 -20.29 2.60 Current Year (12/2023) 8.78 Next Year (12/2024) 5.45 7.10 16.69 Doot E Voor 4 40 2 50 0.00

CA-NP-208, Attachment B

			Lage To or Jo
Fast 5 Years Growth Estimates	4.4U AQN	3.5U IND	9.00 S&P
Next 5 Years	3.00	6.40	NA
PE	13.80	27.00	21.07
PEG Ratio	4.55	4.22	NA

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Research for AQN

Snapshot 😹

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	680.90M	744.20M	2.79B	2.92B
# of Estimates	2	2	3	3
High Estimate	704.80M	781.39M	2.92B	3.01B
Low Estimate	657.00M	707.00M	2.67B	2.82B
Year ago Sales	666.72M	748.00M	2.77B	2.79B
Year over Year Growth Est.	2.13%	-0.51%	0.45%	4.89%

Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.13	0.16	0.55	0.58
# of Estimates	4	4	5	5
Most Recent Consensus	0.14	0.15	0.55	0.58
High Estimate	0.14	0.18	0.57	0.62
Low Estimate	0.11	0.15	0.53	0.54
Year ago EPS	0.11	0.22	0.69	0.55
Year over Year Growth Est.	18.18%	-27.27%	-20.29%	5.82%

Agreement - Estimate Revisions

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30	0	1	0	1

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.13	0.16	0.55	0.58
7 Days Ago	0.13	0.16	0.55	0.58
30 Days Ago	0.13	0.16	0.56	0.59

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	2	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	2	2
Down Last 60 Days	1	0	4	3

_				age +/ or
60 Days Ago	Current Qtr (9/2023) 0.13	Next Qtr (12/2023) 0.15	Current Year (12/2023) 0.57	Next Year (12/2024) 0.59
90 Days Ago	0.13	0.15	0.57	0.59

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.14	0.15	0.55	0.58
Zacks Consensus Estimate	0.13	0.16	0.55	0.58
Earnings ESP	9.80%	-4.76%	0.00%	-0.34%

Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.08	0.17	0.22	0.11	NA
Estimate	0.10	0.16	0.19	0.16	NA
Difference	-0.02	0.01	0.03	-0.05	-0.01
Surprise	-20.00%	6.25%	15.79%	-31.25%	-7.30%

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Company	Symbol	Price	%Chg
Commercial	CVGI	9.24	+3.82%
Builders Fi	BLDR	145.19	+3.80%
Greenland T	GTEC	2.81	+3.69%
Abercrombie	ANF	53.67	+2.64%
Sterling In	STRL	82.92	+2.41%







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Company	Symbol		%Chg
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Greenland T	GTEC	2.81	+3.69%
Abercrombie	ANF	53.67	+2.64%
Sterling In	STRL	82.92	+2.41%
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Greenland T	GTEC	2.81	+3.69%
Abercrombie	ANF	53.67	+2.64%
Sterling In	STRL	82.92	+2.41%







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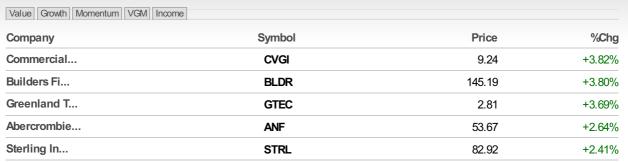
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S&P Capital IQ EPS Growth Rate Projections

Company	Ticker	SNL Earnings Growth
Algonquin Power and Utilities	AQN	Negative
AltaGas Inc.	ALA	6.00%
Canadian Utilities Limited	CU	1.00%
Emera Inc.	EMA	4.10%
Enbridge Inc.	ENB	2.00%
Hydro One, Ltd.	Н	5.80%

Company	Ticker	SNL Earnings Growth
Alliant Energy Corporation	LNT	6.00%
American Electric Power Company, Inc	. AEP	6.00%
Duke Energy Corporation	DUK	6.09%
Entergy Corporation	ETR	6.90%
Evergy Inc	EVRG	5.40%
Eversource Energy	ES	6.05%
NextEra Energy Inc	NEE	8.75%
OGE Corp	OGE	2.80%
Pinnacle West Capital Corporation	PNW	6.48%
Portland General Electric Company	POR	6.80%

Notes:

Source: SNL Financial Median Long-Term EPS Growth Rate as of August 31, 2023 S&P defines the EPS growth rate metric as: "Long Term Growth Rate. Most analysts define LTG as an estimated average rate of earnings growth for the next 3-5 years. The exact time frame will differ from broker to broker. The metric is a compound annual growth rate based on current and projected EPS values."