

- 1 **Q. Reference: CA-NP-147, Attachment A, Section C. 2.3 addresses the effect of a Fortis**
2 **bankruptcy. However, the section does not address the circumstances of Fortis**
3 **going into receivership which is a legal state distinct from bankruptcy. Please**
4 **provide a legal opinion which addresses the potential ramifications of such an event**
5 **having regard to Fortis's secured debt obligations and the enforcement provisions**
6 **thereof.**
- 7
- 8 A. Fortis Inc. has no secured debt obligations.
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- 10 Please refer to note 11 to Fortis Inc.'s 2006 Consolidated Financial Statements (p. 113,
11 *et. seq.*, Attachment C to the response to CA-NP-9).