

1 **Volume 1, Section 3 – Finance**

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3 **Q. (Exhibit 5: Financial Performance: 2002 to 2008, page 3 of 8) Please provide a**
4 **listing of all the Company’s long-term debt issues outstanding (or planned to be**
5 **outstanding) from 2002 through 2008, including original issue size, annual average**
6 **outstanding balance, original issue date, maturity date, annual coupon rate, and**
7 **annual sinking fund or repurchase requirements. For each issue, please indicate**
8 **whether and when it may be redeemed before maturity and what early call**
9 **premium would have to be paid if it were redeemed prior to maturity. For each**
10 **year, the total of the average annual outstanding balances for all the listed issues**
11 **should sum to the corresponding long-term debt balance (line 39 plus line 47) in**
12 **Exhibit 5.**

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14 A. Attachment A provides a listing of the Company’s long-term debt issues outstanding (or
15 planned to be outstanding) from 2002 through 2008, including original issue size, annual
16 outstanding balance, original issue date, maturity date, annual interest rate, and annual
17 sinking fund requirements.

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19 Details with respect to call/redemption and sinking fund provisions for each of the
20 Company’s outstanding long-term debt issues are provided in the Company’s response to
21 CA-NP-120 1st Revision.

Newfoundland Power Inc.
Long Term Debt

**Newfoundland Power Inc.
Long Term Debt
(\$000s)**

Series	Annual Interest Rate	Original Issue Size	Date of Issue	Date of Maturity	2002		2003		2004		2005		2006		2007		2008		
					Outstanding Balance 31-Dec	2003 Sinking Fund Requirements	Outstanding Balance 31-Dec	2004 Sinking Fund Requirements	Outstanding Balance 31-Dec	2005 Sinking Fund Requirements	Outstanding Balance 31-Dec	2006 Sinking Fund Requirements	Outstanding Balance 31-Dec	2007 Sinking Fund Requirements	Outstanding Balance 31-Dec	2008 Sinking Fund Requirements	Outstanding Balance 31-Dec	2009 Sinking Fund Requirements	
First Mortgage Sinking Fund Bonds																			
AC	11.875%	40,000,000	16-Dec-87	16-Dec-07	33,470	400	33,070	400	32,670	400	32,270	400	31,870	400	-	-	-	-	
AD	10.550%	40,000,000	09-Aug-89	01-Aug-14	33,353	400	32,953	400	32,553	400	32,153	400	31,753	400	31,353	400	30,953	400	
AE	10.900%	40,000,000	02-May-91	02-May-16	35,600	400	35,200	400	34,800	400	34,400	400	34,000	400	33,600	400	33,200	400	
AF	10.125%	40,000,000	15-Jun-92	15-Jun-22	36,000	400	35,600	400	35,200	400	34,800	400	34,400	400	34,000	400	33,600	400	
AG	9.000%	40,000,000	01-Oct-92	01-Oct-20	36,800	400	36,400	400	36,000	400	35,600	400	35,200	400	34,800	400	34,400	400	
AH	8.900%	40,000,000	07-May-96	07-May-26	37,635	400	37,235	400	36,835	400	36,435	400	36,035	400	35,635	400	35,235	400	
AI	6.800%	50,000,000	20-Nov-98	20-Nov-28	48,000	500	47,500	500	47,000	500	46,500	500	46,000	500	45,500	500	45,000	500	
AJ	7.520%	75,000,000	31-Oct-02	31-Oct-32	75,000	750	74,250	750	73,500	750	72,750	750	72,000	750	71,250	750	70,500	750	
AK	5.441%	60,000,000	15-Aug-05	15-Aug-35							59,400	600	58,800	600	58,200	600	57,600	600	
AL	5.901%	70,000,000	17-Aug-07	17-Aug-37											69,300	700	68,600	700	
Total Debt Outstanding					335,858	3,650	332,208	3,650	328,558	3,650	384,308	4,250	380,058	4,250	413,638	4,550	409,088	4,550	
Less: Current Portion of LTD					3,650		3,650		3,650		4,250		35,720		4,550		4,550		
Total Debt Outstanding, net of Current Portion					332,208		328,558		324,908		380,058		344,338		409,088		404,538		

1st Revision Note: Updated for the Issuance of Series AL First Mortgage Sinking Fund Bonds.