

Forecast 2014 Credit Metrics

	Existing (per Exhibit 3)	Proposed by NP (per Exhibit 6)	Proposed by Consumer Advocate
Interest Coverage (times)	2.1	2.7	2.1
CFO Pre WC + Interest/ Interest (times)	3.0	3.4	2.7
CFO Pre WC/Debt (percentage)	13.7	16.4	11.0