Q. (Re: Response to CA-NLH-52) Can we conclude from the Customer Survey results that 8% of customers indicated a willingness to pay for improved reliability? Why were these two questions incorporated in the Customer Survey in 2006, and then dropped from the survey after 2009?

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A.

From the customer satisfaction study results for the years of 2006 through 2009 inclusive, Hydro can conclude that 8% of customers indicated a willingness to pay for improved reliability. The two questions around "improved reliability" and willingness to pay for "increased levels of reliability" were introduced beginning with the 2006 customer satisfaction study to explore opinions toward improved reliability and electricity costs. Customer satisfaction study results regarding improved reliability and willingness to pay for increased levels of reliability remained relatively consistent at 38% and 8%, respectively, from 2006 through 2009, as indicated in CA-NLH-052. Customer satisfaction with service reliability also remained relatively consistent (95%) for the same period. From this Hydro concludes that although customer satisfaction with reliability is high, and many customers desire improved reliability, few are willing to pay for improved reliability. The exploratory questions introduced in 2006 produced opinions as might be expected, and the results of continuing with the same questions were not anticipated to change, therefore the questions were removed to shorten the overall length of the telephone survey. Hydro continues to monitor service reliability as a KPI and to seek reliability improvements as indicated in NP-NLH-003, CA-NLH-016 and CA-NLH-017.