

Undertaking of Kathleen C. McShane

Nov 01/01

	Proportion Of Capital	Cost Rate	Allowed Deviation(+)	Upper Limit	Weighted Cost
Debt	85%	8.35	0.20	8.55	7.27
Equity	15%	11.25	2.00	13.25	1.99
			Return on Rate Base %		9.26